Motor Development for Electrical Drive Systems

Lectures SS 2+1

Prof. Dr.-Ing. habil. Andreas Binder



Transversal flux machine



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Contents of lectures

- Permanent magnet synchronous machines as "brushless DC drives"
- Basic principles of brushless DC drives
- PM Linear machines
- High Torque & High Speed Machines
- <u>Reluctance motors</u>
- Switched Reluctance Drives
- Synchronous Reluctance Drives

Add-on offers to the lectures:

Tutorials, excursion to industry Power point presentation (down load), CD ROM

full text book, collection of calculation examples

- PM Synchronous Machines with Cage Rotor
- Induction machines Harmonic effects
- Inverter-fed Induction Machines
- Mechanical Rotor Design



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1. Permanent magnet synchronous machines as "brushless DC drives"

1.1 Basic principles of brushless DC drives



Source: Siemens AG, Germany





1. Permanent magnet synchronous machines as "brushless DC drives"

1.1.1 Basic function of PM synchronous machines



Source: Siemens AG, Germany





Applications of modern PM synchronous machines

Robot drives



Source: Kuka, Germany

Industrial Robot with PM Drives

Tooling machines



Source: Siemens AG, Germany

Cross section of Six-pole PM Motor

- High precision positioning High acceleration /deceleration ("dynamic" !)
- Robust (no cooling)
 - Smooth torque



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PM synchronous machines ("brushless DC") as robot drives





Source: Kuka, Germany

Institut für Elektrische



Source: ABB, Sweden

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"Brushless DC" servo drives in tooling machines



Milling machine: PM motors for servo application in x-, yand z-axis

Cutting machine: PM motors for servo application in x- and y-axis



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AMPERE's law: Excitation of magnetic field by electric current



Austria

- The integration of <u>magnetic field strength *H*</u> along closed loop (curve *C*), which spans the area *A*, is equal to the resulting current flow (<u>Ampere turns ∅</u>) penetrating through the area *A*.
- Positive field direction is connected to positive current flow direction by RIGHT HAND RULE.





Basic function of PM synchronous machine



Ampere's law for air gap field: $\oint \vec{H} \cdot d\vec{s} = H_{Fe,s} \cdot s_{Fe,s} + H_{Fe,r} \cdot s_{Fe,r} + H_{\delta,right} \cdot \delta + H_{\delta,left} \cdot \delta = \Theta_Q$ Infinite iron permeability μ_{Fe} assumed: $\oint \vec{H} \cdot d\vec{s} = H_{\delta,right} \cdot \delta - H_{\delta,left} \cdot \delta = \Delta V_{\delta}(x) = \Theta_Q(x)$ Magnetomotive force distribution in air gap: $V_{\delta}(x)$ Magnetic field strength distribution in air gap: $H_{\delta}(x)$ Magnetic flux density distribution in air gap: $B_{\delta}(x)$



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Magnetic moving field

- Field curve moves with increasing time *t* to the left !
- After time *T* the field curve has passed the distance $2\tau_p$
- Velocity of linear movement is called

$$v_{syn} = \frac{2\tau_p}{T} = 2f\tau_p$$

synchronous velocity !

Synchronous rotational speed n_{syn} in case of <u>rotating</u> field arrangement:

$$\omega_{syn} = 2\pi n_{syn} = \frac{v_{syn}}{d_{si}/2} = \frac{v_{syn}}{p\tau_p/\pi} = \frac{2\pi f}{p}$$

$$n_{syn} = \frac{f}{p}$$







PM synchronous servo motor overview



Small 500 W, 320 V, self-cooled 4-pole three-phase PM synchronous servo motor



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Single-layer three-phase round-wire stator winding



1. Permanent magnet synchronous machines as "brushless DC drives"

1.1.2 Permanent magnet technology



Source: Siemens AG, Germany



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Permanent magnet technology



Permanent magnet properties



a) (1) Soft magnetic material, (2) PM magnet, b) PM magnets: Second quadrant at 20°C; (1): Al-Ni-Co, (2): Ba-Ferrite, Sr-Ferrite, (3): $Sm_2Co_{17} (\vartheta_{max} = 350^{\circ}C)$ (4): NdFeB ($\vartheta_{max} = 180^{\circ}C$)



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Permanent magnet materials



- **B**_R: Remanence flux density
 - *H*_{CB}: Coercive field strength of the *B(H)*-loop
- Hysteresis loop B(H): statically measured (here: values at 20°C)

- Soft magnetic materials ("ferromagnetics") (1): Iron, nickel, cobalt: B_R and H_{CB} are small: well suited for AC field operation due to small hysteresis losses
- Hard magnetic materials (2): = permanent magnets: B_R and H_{CB} are big: well suited for the excitation of magnetic DC fields, but not suited for AC fields
- 1. Aluminum-Nickel-Cobalt-Magnets (AlNiCo) with high B_R , but low H_{CB}
- 2. Ferrites (e.g. Barium-Ferrite) with lower B_R , but higher H_{CB}
- 3. Rare-Earth-Magnets Samarium-Cobalt: high $B_R \& H_{CB}$, small influence of temperature
- 4. Rare-Earth-Magnets Neodymium-Iron-Boron: very high $B_R \& H_{CB}$, decreasing with increasing magnet temperature
- Magnetic point of operation is in the 2nd quadrant of the B(H)-loop



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Design of magnet dimensions



Magnet field at no-load: No electric current in stator winding !

Ampere's law:
$$\oint \vec{H} \cdot d\vec{s} = 2(H_{\delta}\delta + H_{M}h_{M}) = \Theta = 0$$
 $\mu_{Fe} \to \infty$
Flux continuity: $\oint_{C}^{C} = B_{M}A_{M} = B_{\delta}A_{\delta}$

Surface mounted magnets: $A_M = A_\delta$, hence: $B_M = B_\delta$

Operation of magnets in 2nd quadrant:

$$B_{\delta} = \mu_0 H_{\delta} = -\mu_0 \frac{h_M}{\delta} H_M = B_M$$



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No-load magnetic point of operation P





Stator ampere-turns in the q-axis = d-current operation



Magnet field supported in d-axis, when electric current flows in stator winding in the q-axis ("d-axis current operation")!

Ampere's law: $\oint_{C} \vec{H} \cdot d\vec{s} = 2(H_{\delta}\delta + H_{M}h_{M}) = 2\Theta$ Flux continuity: $\Phi = B_{M}A_{M} = B_{\delta}A_{\delta}$

Surface mounted magnets: $A_M = A_{\mathcal{S}}$, hence: $B_M = B_{\mathcal{S}}$

Operation of magnets in 2nd quadrant: $B_{\delta} = \mu_0 H_{\delta} = -\mu_0 \frac{h_M}{\delta} \cdot (H_M - \Theta / h_M) = B_M$



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Operation of magnets in 2nd quadrant of *B(H)***-plane**



B_M b) δ_1 , $-\Theta$ δ1 BR Bpern $\mathbf{P}_{\mathbf{f}}$ Bδ1 Bδ3 a) $\delta_2 > \delta_1$ $-H_{M}$ $-H_{CB}$ $-\Theta/hM$

Reversible demagnetization of permanent magnet by air gap. The operating region of the magnet is the second quadrant. With increased temperature the remanence and coercive field is decreasing, yielding reduced air gap flux density according to operation

Irreversible demagnetization of permanent magnet a) by increased air gap $\delta_1 < \delta_2$ b) by external opposite field $-\Theta/h_M$, reaching an operating point P_2 below the "knee" of the hysteresis loop.

points P_1 to P_4 .



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Stored magnetic energy density in the air gap (1)



- At $B_{\rm M} = B_{\delta} = B_{\rm R}/2$ the stored magnetic density is maximum !

- But this is NOT a motor design rule!
- Usually one tries to obtain a high B_{δ} close to the remanence $B_{\rm R}$ to get a strong motor.







Stored magnetic energy density in the air gap (2)

$$\begin{split} W_m &= \int_V w_m dV \quad w_m = \int_0^B \vec{H} \cdot d\vec{B} \\ w_m &= \int_0^B \vec{H} \cdot d\vec{B} = \int_0^{B_\delta} H_\delta \cdot dB_\delta = \int_0^{B_\delta} (B_\delta / \mu_0) \cdot dB_\delta = \frac{B_\delta^2}{2\mu_0} \quad W_m = \frac{B_\delta^2}{2\mu_0} \cdot A_\delta \cdot \delta \\ W_m &= \frac{B_\delta \cdot A_\delta}{2\mu_0} \cdot B_\delta \cdot \delta = \frac{B_\delta \cdot A_\delta}{2} \cdot H_\delta \cdot \delta = -\frac{B_M \cdot A_M}{2} \cdot H_M \cdot h_M \\ W_m &= -\frac{B_M \cdot H_M}{2} \cdot (A_M \cdot h_M) = -\frac{B_M \cdot H_M}{2} \cdot V_M \\ W_{m,\max} &= -\frac{(B_R / 2) \cdot (H_{CB} / 2)}{2} \cdot V_M \end{split}$$

The stored magnetic energy in the air gap is proportional to the "energy product" and to the magnet volume!



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Comparison of different magnetic material for the same flux and demagnetization limit

at 20°C	AlNiCo	NdFeB, A	NdFeB, B	Sm ₂ Co ₁₇	Ba-ferrite	rubber ferrite
$B_{ m R}$ / T	1.3	1.4	1.2	0.95	0.4	0.24
$H_{\rm CB}$ / kA/m	90	1100	900	710	270	175
$A_{\mathrm{M}}/A_{\mathrm{0}}$	1	0.93	1.08	1.36	3.25	5.4
$h_{ m M}/h_0$	1	0.08	0.1	0.13	0.33	0.51
V_M / V_0	1	0.076	0.11	0.18	1.08	2.8



Rare earth magnets allow for the same flux and the same demagnetization limit a much smaller magnetic volume of only about 10%, which yields compact PM motors, but it is expensive.



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Energy product of permanent magnets

"Energy product": $(B_M H_M)_{max}$ It characterizes the strength of a magnet! Maximum rectangular area under $B_M(H_M)$ -curve in the 2nd quadrant = TWICE the maximum stored energy $w_{m,max}$ per volume in the air gap







Example: Energy product of permanent magnets





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Development of permanent magnets







NdFeB-magnets: Temperature limit and coercive field strength

With increasing remanence flux density $B_{\rm R}$:

- a) the operation temperature limit ϑ_{max} decreases.
- b) The coercive field strength H_{CJ} decreases.



1. Permanent magnet synchronous machines as "brushless DC drives"

1.1.3 Torque generation in PM machines



Source: Siemens AG, Germany



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PM-Motor – Torque generation at *q***-current operation**



Torque due to LORENTZ-force:

$$M_{\rm e} \sim F_{\rm r} \cdot r \sim I_{\rm q} \cdot B_{\rm p} \cdot I_{\rm Fe} \cdot r$$

The torque is directly proportional to the *q*-component of the stator current!



- <u>I_{sq}-Current operation</u>: All conductors with the same direction of current flow are opposite of the rotor magnets with identical polarity.
- Hence all tangential *LORENTZ*-forces point into the same direction, yielding maximum torque per current.



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The torque is proportional to the *q*-current component!



PM synchronous machine as "Brushless-DC"drive



- Torque: $M_e \sim \Phi_p \cdot I_{sq}$
- like in a DC machine: $M_e \sim \Phi \cdot I_a$

DC machine:

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Commutator + brushes Rotor armature winding Stator field winding PM synchronous machine with *I*_q-current operation: ("brushless DC"-drive)

Inverter + Rotor position measurement

Stator three-phase winding

Rotor magnetic poles

ADVANTAGE of brushless DC drive: NO brushes = reduced maintenance Less rotor mass = lower rotor inertia More robust motor system with less losses







Torque generation in PM machines with surface mounted magnets at q-current operation



– V

+W

Ν

 $\tau_{\rm p}$

q

B_s

δ

hM

No-load air gap magnetic flux density a) with pole coverage ratio $\alpha_e = 1$, and b) with $\alpha_e < 1$

+U.

Current flow in stator coils produces with rotor PM air gap field a tangential force on rotor.

Force gives torque !







per conductor

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Β_D

1.I

Tangential Lorentz-force

 $\vec{F}_{c} = I \cdot \vec{l} \times \vec{B}$

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How to get maximum force resp. torque for given current amplitude ?





Stator air gap field B_s must be perpendicular to rotor PM field B_p to get maximum torque. Then ALL phase currents have the same polarity under one pole and give there fore the SAME force direction. This is like in DC machines = brushless DC Drive system !

Stator field is directed into gaps between rotor magnetic poles (rotor q-axis) = \underline{q} -axis <u>current operation !</u>

By rotor position sensor the stator currents are switched with inverter to get the right phase shift for q-current operation !

An inverter is needed !







No-load air gap field expressed by $B_{\rm R}$ or $H_{\rm CB}$

$$B_{\delta} = \frac{B_R}{1 + \frac{\mu_M}{\mu_0} \cdot \frac{\delta}{h_M}}$$

$$B_{\delta} = \frac{\mu_M H_{CB}}{1 + \frac{\mu_M}{\mu_0} \cdot \frac{\delta}{h_M}} \qquad H_{\delta} = \frac{\frac{\mu_M}{\mu_0} \cdot H_{CB}}{1 + \frac{\mu_M}{\mu_0} \cdot \frac{\delta}{h_M}}$$

$$\mu_M \approx \mu_0 \qquad H_{\delta} \cong \frac{H_{CB}}{1 + \frac{\delta}{h_M}} = \frac{h_M \cdot H_{CB}}{h_M + \delta}$$



Air gap magnetic flux density for one pole under load



Under load surface mounted rotor magnets experience danger of demagnetization at the trailing pole edge, especially when magnet is hot (typically 150 °C).



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Block current feeding



- a) Cross section of PM synchronous machine with 100% pole coverage ratio
- b) Trapezoidal no-load stator phase voltage (back EMF); block shaped current impressed in phase with back EMF



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Torque generation with block current feeding, calculated via internal power



Torque generation with block current feeding, calculated via internal power.

Air gap power:
$$P_{\delta} = 2\pi \cdot n_{syn} \cdot M_e$$

 $p_{\delta}(t) = u_{pU}(t) \cdot i_U(t) + u_{pV}(t) \cdot i_V(t) + u_{pW}(t) \cdot i_W(t)$

Electromagnetic torque:

$$M_e = \frac{2 \cdot \hat{U}_p \cdot \hat{I}}{2 \cdot \pi \cdot n}$$

A smooth torque without any ripple is theoretically produced with contribution of two phases at each moment.





Torque generation with sine wave current feeding



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1. Permanent magnet synchronous machines as "brushless DC drives"

1.1.4 Induced no-load voltage in PM machines



Source: Siemens AG, Germany



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Induced no-load voltage ("back EMF") in one coil at 100% pole coverage ratio



a) Rectangular air gap flux density distribution = 100% pole coverage ratio leads to

b) triangular <u>coil</u> flux linkage time function, causing rectangular shaped induced <u>coil</u> voltage $u_{i,c} = -d \psi_c/dt$



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Example: Coil group with *q* = 3 coils



Back EMF in coil group with q >1 coils

Ûi

Example: q = 2



a) Unskewed coils:

The induced back EMF is step-like, when being induced by rectangular air gap flux density distribution !

b) Coils skewed by one slot pitch yield a trapezoidal back EMF

 $\frac{2T}{6}$

b_{sk}

 au_{Q}

2

 $\frac{\mathrm{T}}{\mathrm{6}}$

 u_i

 $au_{
m p}$

Coil skew: *b*_{sk}

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l_{Fe}

Air gap field function developed as a FOURIER series of sine waves with shrinking wave lengths



- $x = x_r$: Circumference coordinate in rotor reference frame

- Field function symmetry to abscissa: No even ordinal numbers $\boldsymbol{\mu}$

- Air gap flux density $B_{\delta} = B_p$ due to permanent magnets depends on magnet temperature *T*

$$B_{\delta}(x_r) = \sum_{\mu=1,3,5,\dots}^{\infty} B_{\delta,\mu} \cdot \cos\left(\mu \frac{x_r \pi}{\tau_p}\right)$$





 T_2

 T_3



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 $-H_{M}$

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0

0

-P₄

T₄

 $-H_{CB}$



 B_p

Influence of pole coverage ratio α_{e} on the rotor flux density amplitudes







How to get sinusoidal induced back EMF from NONsinusoidal rotor air gap field ?

Use of pitched coils:

(= two-layer winding needed!) Flux linkage of pitched coil:



$$\psi_{c\mu}(t) = N_c l_{Fe} \int_{-W/2}^{W/2} B_{\delta,\mu}(x,t) \cdot dx = N_c \cdot \frac{2}{\pi} \cdot \frac{\tau_p}{\mu} l_{Fe} B_{\delta\mu} \cdot \sin(\mu \cdot \frac{W}{\tau_p} \cdot \frac{\pi}{2}) \cdot \cos(\mu\omega t)$$

Pitch factor:
$$k_{p\mu} = \sin(\mu \cdot \frac{W}{\tau_p} \cdot \frac{\pi}{2})$$



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Harmonic flux per coil of one harmonic field wave

Circumference coordinate in stator reference frame:

$$x = x_s = x_r + v_{syn} \cdot t \quad v_{syn} = 2 \cdot n_{syn} \cdot p \cdot t \quad n_{syn} = n$$

Permanent magnet field in stator reference frame:

$$B_{\delta}(x_s,t) = \sum_{\mu=1,3,5,\dots}^{\infty} B_{\delta,\mu} \cdot \cos\left(\mu \frac{x_s \pi}{\tau_p} - \mu \cdot 2 \cdot n \cdot p \cdot \pi \cdot t\right) \qquad \omega_{\mu} = \mu \cdot 2\pi \cdot n \cdot p$$

Harmonic angular frequencies of harmonic field waves:

$$\omega_{\mu} = \mu \cdot \omega = \mu \cdot 2\pi \cdot n \cdot p \quad \omega = 2\pi \cdot n \cdot p = 2\pi \cdot f$$

Harmonic flux linkage per coil:

$$\psi_{c\mu}(t) = N_c l_{Fe} \int_{-W/2}^{W/2} B_{\delta,\mu}(x,t) \cdot dx = N_c l_{Fe} \int_{-W/2}^{W/2} B_{\delta,\mu} \cdot \cos(\mu \cdot \pi \cdot x/\tau_p - \omega_\mu t) \cdot dx$$
$$\psi_{c\mu}(t) = N_c \cdot \frac{2}{\pi} \cdot \frac{\tau_p}{\mu} l_{Fe} B_{\delta,\mu} \cdot \sin(\mu \cdot \frac{W}{\tau_p} \cdot \frac{\pi}{2}) \cdot \cos(\omega_\mu t)$$

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Harmonic induced voltage per coil

FARADAY's law of induction:

$$u_{i,c\mu}(t) = -d\psi_{c\mu}(t)/dt = \omega_{\mu}N_{c} \cdot \frac{2}{\pi} \cdot \frac{\tau_{p}}{\mu} l_{Fe}B_{\delta,\mu} \cdot \sin(\mu \cdot \frac{W}{\tau_{p}} \cdot \frac{\pi}{2}) \cdot \sin(\omega_{\mu}t)$$

$$\boxed{\frac{\tau_{p}}{W}}$$

$$\boxed{Example: q = 3, m = 3, pitch 8/9}$$

Pitch factor:

$$k_{p\mu} = \sin(\mu \cdot \frac{W}{\tau_p} \cdot \frac{\pi}{2})$$

Example: q = 2, m = 3, pitch 5/6:

μ	1	3	5	7	9	11	13
$k_{ m p\mu}$	0.966	-0.707	0.259	0.259	-0.707	0.966	-0.966

Reduction of coil flux linkage due to chording $W / \tau_p = 5/6$.



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Coil groups help to get sinusoidal voltage !

Example: Three-phase winding, 9 slots per pole, q = 3 coils per pole and phase. $\alpha_{Q\mu=1} = \alpha_Q = \pi \cdot (\tau_Q / \tau_p) = \pi / 9 \leftrightarrow 180^\circ / 9 = 20^\circ$





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Winding factor = Coil pitch + coil groups

Winding factor:

$$k_{w\mu} = k_{d\mu} \cdot k_{p\mu}$$

Pitching factor:

Distribution factor:

$$k_{p\mu} = \sin(\mu \cdot \frac{W}{\tau_p} \cdot \frac{\pi}{2})$$

$$k_{d,\mu} = \frac{\sin\left(\mu\frac{\pi}{2m}\right)}{q\cdot\sin\left(\mu\frac{\pi}{2mq}\right)}$$



Star connected three phase winding suppresses 3rd harmonic line-to-line voltages and 3rd phase currents

Harmonic induced voltage:

$$u_{i\mu}(t) = \mu \omega \cdot N_s \cdot k_{w\mu} \cdot \frac{2}{\pi} \cdot \frac{\tau_p}{\mu} l_{Fe} B_{\delta\mu} \cdot \sin(\mu \omega t) = U_{i\mu} \cdot \sin(\mu \omega t)$$

If the stator winding is star connected, the third harmonic voltages in all three phases U, V, W are IN phase and IDENTICAL:

$$u_{U3}(t) = U_3 \cdot \cos(3\omega t)$$

$$u_{V3}(t) = U_3 \cdot \cos(3(\omega t - 2\pi/3)) = U_3 \cdot \cos(3\omega t) = u_{U3}(t)$$

$$u_{W3}(t) = U_3 \cdot \cos(3(\omega t - 4\pi/3)) = U_3 \cdot \cos(3\omega t) = u_{U3}(t)$$

Therefore the line-to-line voltages show NO 3rd harmonic component:

$$u_{UV3}(t) = u_{U3}(t) - u_{V3}(t) = u_{U3}(t) - u_{U3}(t) = 0$$

$$\underline{I}_3 = \underline{U}_3 / \underline{Z}_3 \quad \Rightarrow \quad \underline{I}_{U3} + \underline{I}_{V3} + \underline{I}_{W3} = 3\underline{I}_3 = 0 \quad \Rightarrow \quad \underline{I}_3 = 0$$

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Skewing influence on the induced voltage

Skewing by the distance b_{sk} represents a phase shift between coil side beginning and end with respect to the μ -th harmonic field wave of $\varphi_{\mu} = \pi \cdot b_{sk} / (\tau_p / \mu)$



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Skewing helps to suppress slot harmonic back EMF

Skewing by the distance *b*_{sk} reduces flux linkage and therefore induced voltage further by

the so-called skewing factor

$$\chi_{\mu} = \sin(S_{\mu}) / S_{\mu} \qquad S_{\mu} = \frac{\mu \pi b_{sk}}{2\tau_{p}}$$

Example: Six pole machine, rotor speed 1500/min, 5/6 chorded coils,

q = 2,85% pole coverage ratio, magnets skewed by one stator slot pitch

	Ordinal Number	Stator frequency	Flux density	Winding Factor	Skewing factor	Induced phase voltage	Induced line-line voltage
	μ	μf	$B_{\delta\mu}$	k _{wµ}	Xskew,µ	$U_{\mathrm{i}\mu}$	$U_{ m i\mu,LL}$
	1	75 Hz	100 %	0.933	0.989	100 %	100 %
	3	225 Hz	-26.1 %	-0.50	0.900	12.73 %	0
	5	375 Hz	7.9 %	0.067	0.738	0.42 %	0.42 %
	7	525 Hz	1.2 %	-0.067	0.527	0.05 %	0.05 %
	9	675 Hz	-6.0 %	0.50	0.300	0.98 %	0
Slot	11	825 Hz	8.0 %	-0.933	0.090	0.73 %	0.73 %
narmonic	13	975 Hz	-8.0 %	0.933	-0.076	0.61 %	0.61 %



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Measured line-to-line no-load voltage (back EMF)



- 4 pole brushless DC motor (rated data: $M_N = 1.3$ Nm, $n_N = 6000/min$)
- designed for sine wave commutation, at 1000/min
- nearly ideal sine wave back EMF



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Permanent magnet four-pole synchronous servo motor



Source: Engel Elektroantriebe GmbH, Germany





