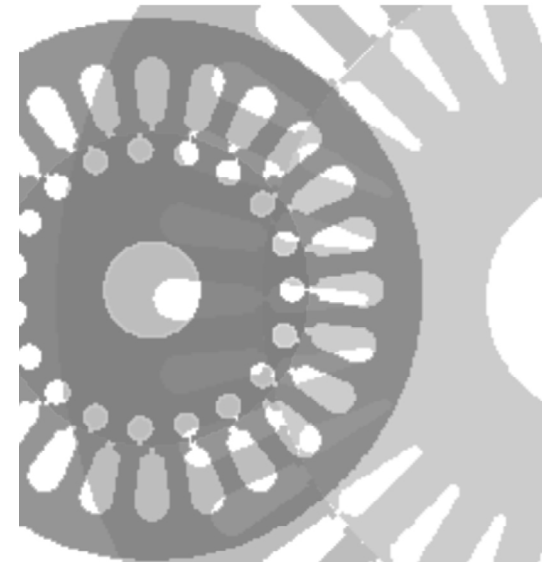
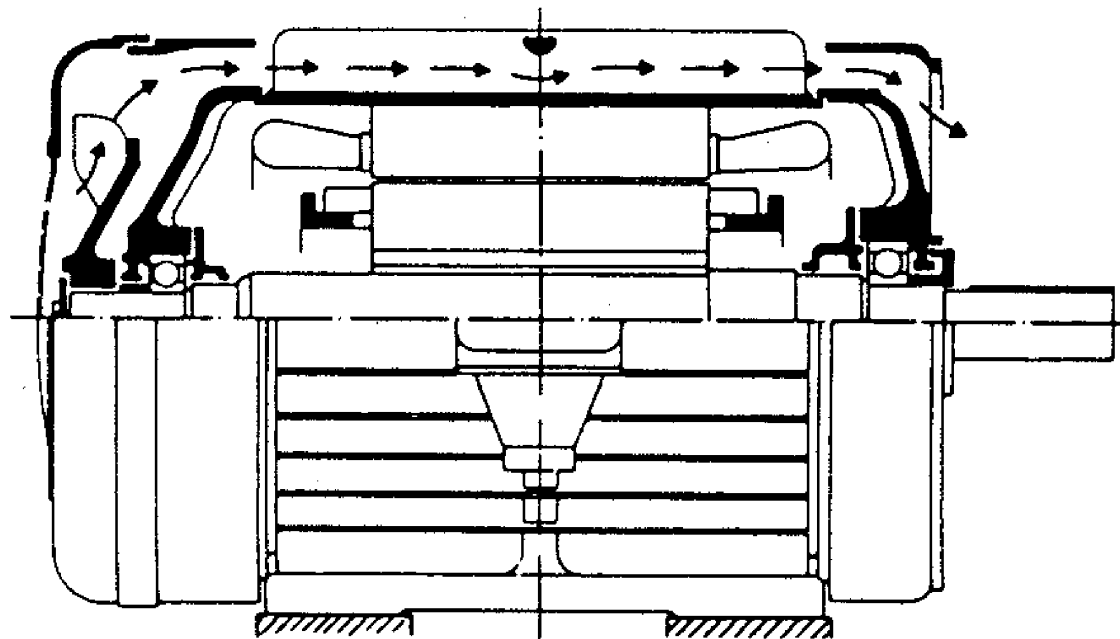


1. Basic design rules for electrical machines
2. Design of Induction Machines
3. Heat transfer and cooling of electrical machines
4. Dynamics of electrical machines
5. Dynamics of DC machines
6. Space vector theory
7. Dynamics of induction machines
8. Dynamics of synchronous machines



Source: SPEED program

## 3. Heat transfer and cooling of electrical machines



Source: ABB, Switzerland

## 3. Heat transfer and cooling of electric machines

### 3.1 Thermal classes, cooling systems, duty types

### 3.2 Elements for calculation of temperature rise

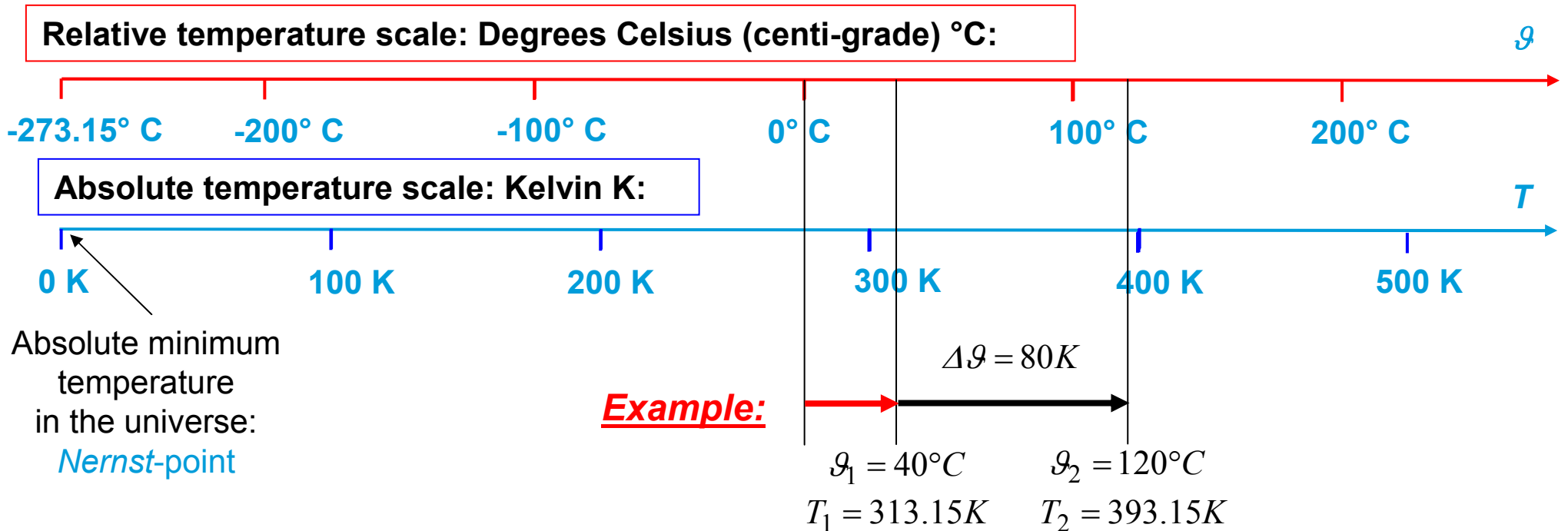
### 3.3 Heat-source plot

### 3.4 Thermal utilization

### 3.5 Simplified calculation of temperature rise

# 3. Heat transfer and cooling

## Temperature scales – Temperature rise



**Temperature rise  $\Delta\vartheta$  = temperature difference:**  $\Delta\vartheta = \vartheta_2 - \vartheta_1 = T_2 - T_1$   
(It is measured ALSO in K!)





# 3. Heat transfer and cooling

## Arrhenius' law

**Arrhenius' law** describes the „speed“ (rate constant)  $k_{ch}$  of a chemical reaction in dependence of absolute temperature  $T$

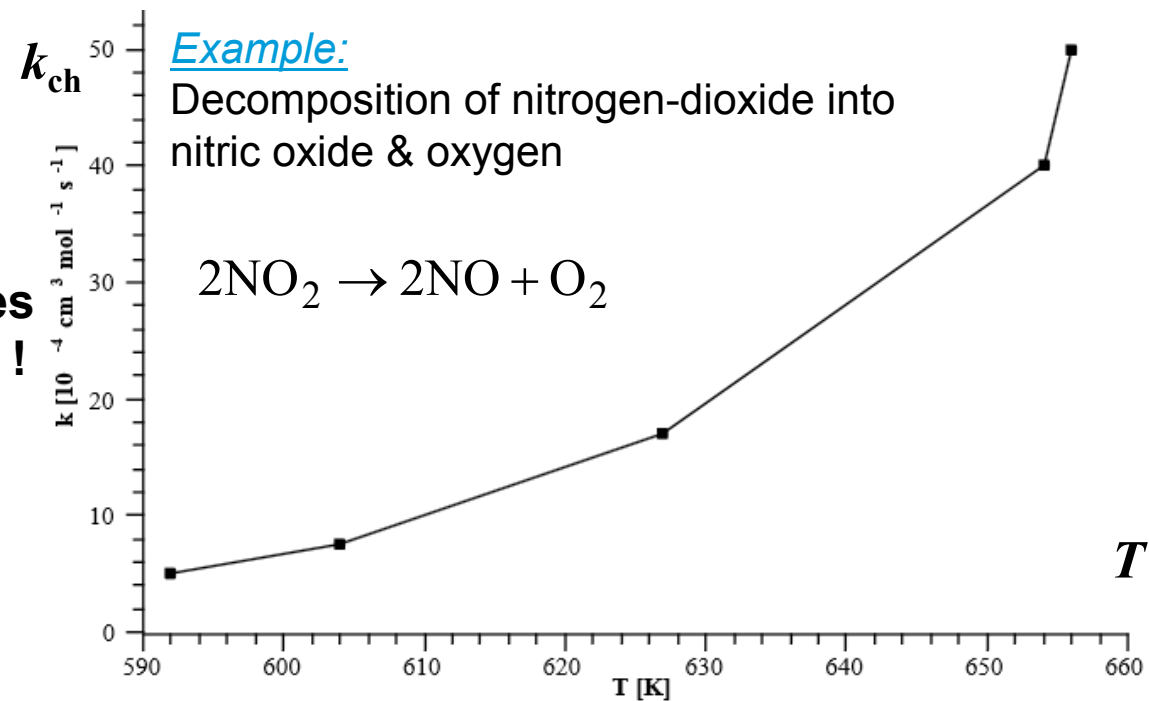
$$k_{ch} \sim e^{-W_a / (k \cdot T)}$$

$W_a$ : Activation energy to start a chemical reaction (J)  
 $k = 1.38 \cdot 10^{-23}$  J/K: *Boltzmann's* constant

### Application:

Chemical degradation process of **insulation materials** increases exponentially with temperature !

Source: Wikipedia.en



## 3. Heat transfer and cooling

### Insulation life time $L$



#### Experimental determination of insulation material life time $L$ :

Insulation material under electrical **voltage stress**  $U$  is tested e.g. with 30 specimen per temperature level  $T_i$  ( $i = 1, 2, 3, \dots$ ), until 10% of specimen (here: 3) fail due to voltage flash over  
⇒ Elapsed time  $t_L$  for that case is **10%-life time**  $L_{10}(T_i)$ .

#### Result:

Due to *Arrhenius* law the life time  $L_{10}$  decreases exponentially with increasing temperature  $T$ .

For a large number of tested specimen this is described by *Weibull-distribution* as probability function.

**Montsinger's rule** for transformer oil and solid insulation materials:

Insulation life time  $L$  decreases by 50% (taken as average of a large number of tested specimen) with increase of temperature  $\vartheta$  (or  $T$ ) by  $\Delta\vartheta = 10$  K.

$$L(\vartheta + 10K) = 0.5 \cdot L(\vartheta)$$



### 3. Heat transfer and cooling

*Montsinger's rule* (is based on *Arrhenius' law*)



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$$L(\mathcal{G}) = L(\mathcal{G}_0 + \Delta\mathcal{G}) = L(\mathcal{G}_0) \cdot e^{-\frac{\Delta\mathcal{G}}{10} \cdot \ln 2}$$

$$L(\mathcal{G} + 10K) = 0.5 \cdot L(\mathcal{G})$$

$$\Delta\mathcal{G} = 10 \text{ K}: L(\mathcal{G}_0 + 10 \text{ K}) = L(\mathcal{G}_0) \cdot e^{-\frac{10}{10} \cdot \ln 2} = L(\mathcal{G}_0) \cdot e^{-\ln 2} = L(\mathcal{G}_0) / 2$$

Example:

Insulation material for Thermal Class F:  $L(\mathcal{G} = 155^\circ\text{C}) = 100000$  hours

$L(\mathcal{G} = 165^\circ\text{C}) = 50000$  hours



# 3. Heat transfer and cooling

## Thermal Classes (Insulation classes)

Electrical insulation systems for wires (used e.g. in electric machines, transformers, ...) are divided into **different classes by temperature** and temperature rise (IEC 60085).

Thermal Class	Typical materials
130 B	Inorganic materials: e.g. mica, glass fibers, asbestos, with high-temperature binders (e.g. epoxy-resin) for 130°C
155 F	Class 130 materials with binders, stable at the higher temperature 155°C
180 H	Silicone elastomers, and Class 130 inorganic materials with high-temperature binders for 180°C
200 N	As for Class B, and including Teflon, for 200°C
220 R	Polyimide enamel (Pyre-ML) or Polyimide films (e.g. Kapton), usable at 220°C

# 3. Heat transfer and cooling

## Thermal Classes in electrical machinery



Selected **Thermal Classes** of insulation systems according to IEC 60034-1:

Thermal Class	B	F	H	250
Temperature limit $\vartheta$ (°C)	130	155	180	255
Maximum value of average temperature rise $\Delta\vartheta$ (K) (above ambient 40°C)	80	105 ( $P_N \leq 5$ MW) 100 ( $P_N > 5$ MW)	125	200

An ambient air temperature of 40°C must be assumed, which is also to be assumed the coolant inlet temperature in air-cooled components.

At elevated level above sea-level (N.N.) above 1000 m the admissible temperature rise  $\Delta\vartheta$  must be reduced due the reduced mass density of air, which causes lower cooling capability.



# 3. Heat transfer and cooling

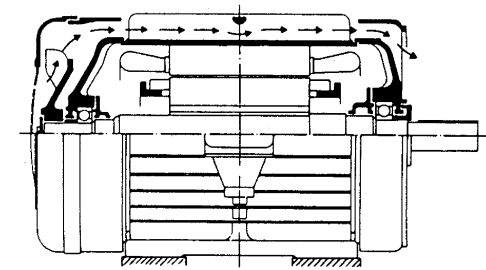
## Thermal classes

### Example:

Thermal Class B:  $40^{\circ}\text{C} + 80\text{ K} + 10\text{ K} = 130^{\circ}\text{C}$

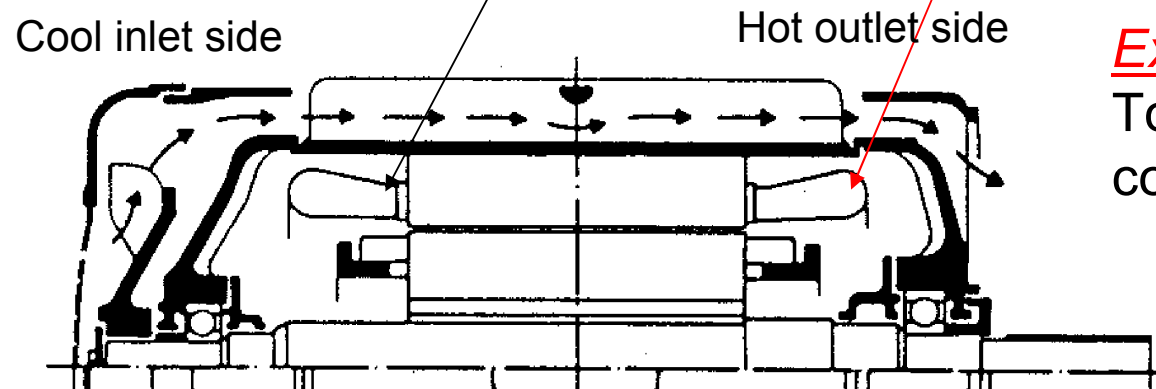
Thermal Class F:  $40^{\circ}\text{C} + 105\text{ K} + 10\text{ K} = 155^{\circ}\text{C}$  (rated power  $\leq 5\text{ MW}$ )

Thermal Class H:  $40^{\circ}\text{C} + 125\text{ K} + 15\text{ K} = 180^{\circ}\text{C}$



Source: ABB, Switzerland

Ambient temperature    average temperature rise    add. hot spot temperature rise    temperature limit



### Example:

Totally enclosed fan cooled motor (TEFC)

### 3. Heat transfer and cooling

#### Different principles of cooling

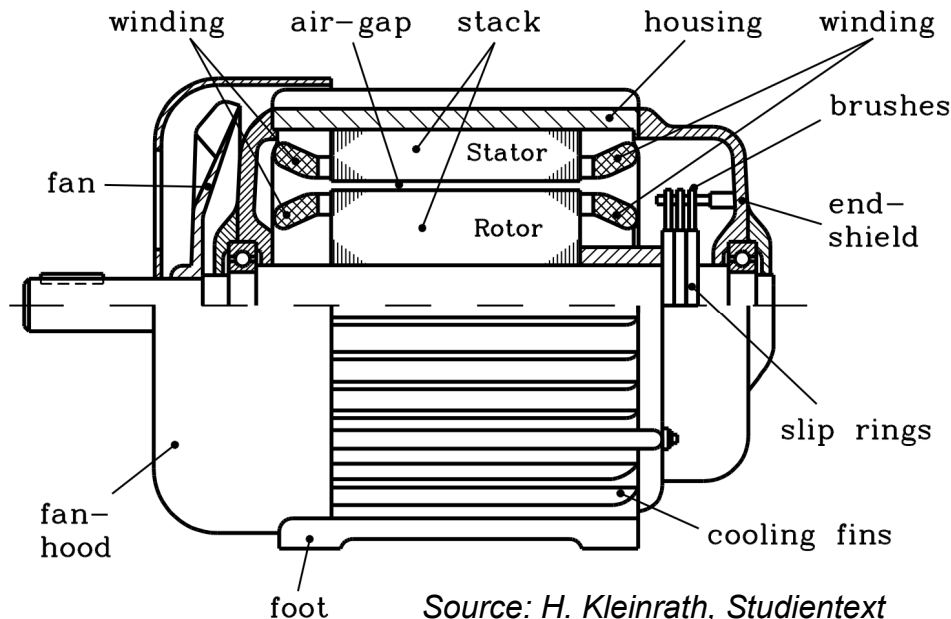
<i>Open ventilation</i>	<i>Totally enclosed machines – surface cooling</i>	<i>Totally enclosed machines with heat exchanger</i>	<i>Hollow conductor cooling (H<sub>2</sub>, de-ionized water)</i>
Coolant air	Coolant air or water jacket	Coolant air, Heat exchanger: Air-air or air-water	Coolant hydrogen gas, oil or de-ionized water
End shields of machine are open for coolant flow	Increase of machine surface by fins or tubes for air; Water jacket cooling	Coolant flow is directed through machine and heat exchanger in closed loop	Pump presses coolant through hollow conductors
<b>Usually up to 500 kW, at higher power acoustic noise is too big</b>	<b>Usually up to 2000 kW</b>	<b>Up to 400 MW ("Top air" turbo generators: hollow conductors)</b>	<b>Up to biggest machine power (2000 MW)</b>
Often shaft mounted fan	Often shaft mounted fan	Shaft mounted fans, external fans	External pump



# 3. Heat transfer and cooling

## Air cooled machines - coolant is air flow

No fan	Shaft mounted fan	Externally driven fan
Cooling only due to natural convection and heat radiation	Speed dependent air flow for cooling	Air flow independent of motor speed
Used for small machines (< 1 kW), e.g. permanent magnet machines due to their lower losses	Used for constant speed drives  Big machine power possible	Used for variable speed drives  Big machine power possible



Source: H. Kleinrath, Studentext

IC 41: Shaft mounted fan, fan hood for guiding air flow with air inlet opening, totally enclosed slip-ring induction machine, cooling fins on cooling surface



# 3. Heat transfer and cooling

## International Cooling IC

- Type of cooling of machines is abbreviated by code IC (**International Cooling**) according to IEC 60034-6.
- **First number**: Kind of coolant flow,  
**Second number**: How coolant is propelled.

- **Example:**

IC 41: "4": surface cooling,

IC 05: "0": Open ventilation,

IC 06: "0": Open ventilation,

IC 86: „8“: Heat exchanger on motor,

"1": Shaft mounted fan

"5": Externally driven fan,  
built within the machine

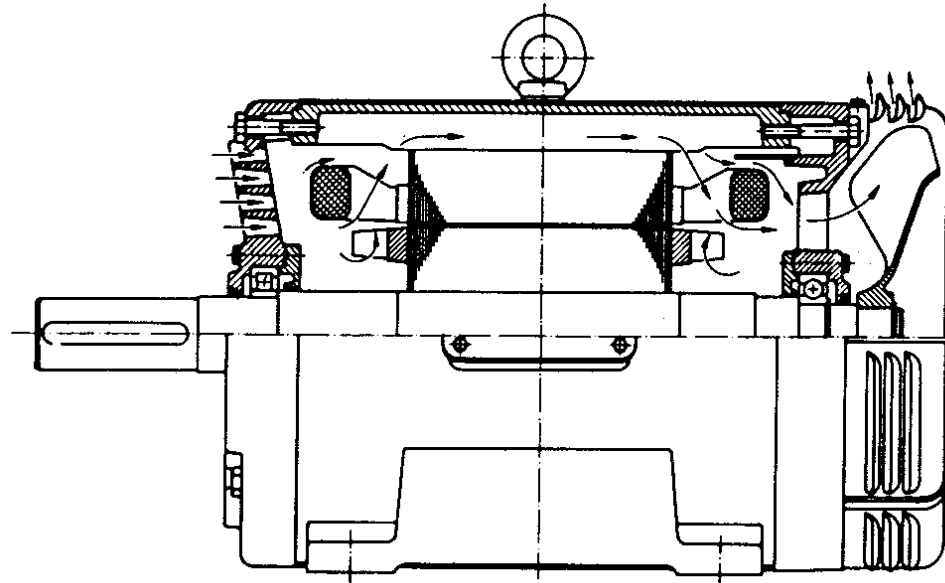
"6": Externally driven fan,  
mounted on the machine

„6“: As above

- Strong connection between **type of cooling (IC)** and **mechanical degree of protection (IP)** due to design of construction:  
Typical combinations are: IC06 – IP23,  
IC41 – IP44

### 3. Heat transfer and cooling

## IC 01: Cage induction machine



Source:

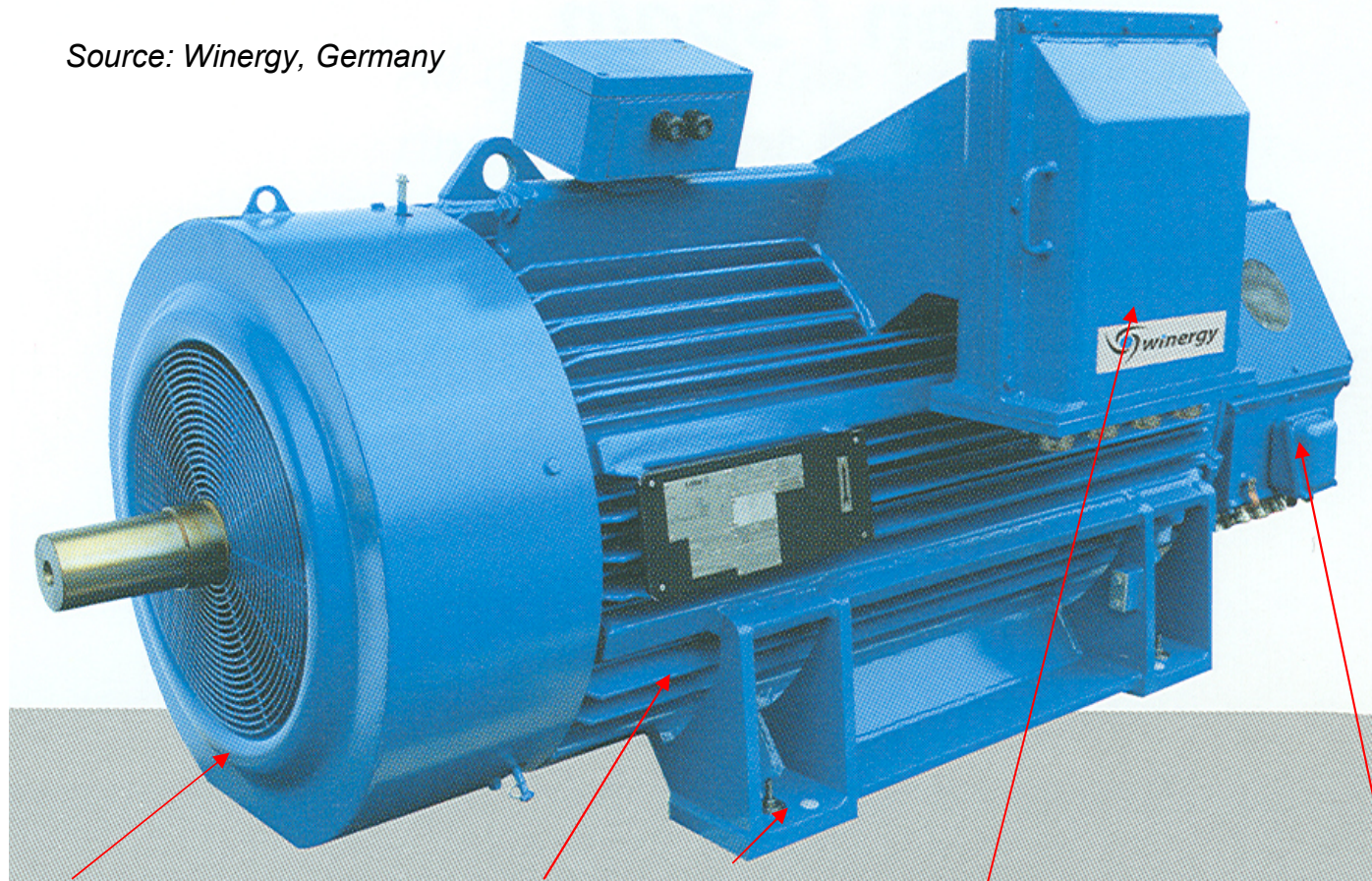
*H.-O. Seinsch, Teubner-Verlag*

- Shaft mounted fan, open ventilation,
- End shields with openings for coolant flow,
- Fan hood for guiding coolant flow with openings for air outlet,
- Additional small fan blades on cage rings for rotor cooling air flow

### 3. Heat transfer and cooling

#### Totally enclosed doubly-fed induction wind generator

Source: Winergy, Germany



**Air-cooled with  
iron-cast cooling  
fin housing**

**IC41**

**600 kW at  
1155/min**

Fan hood

Cooling fins

Feet

Power terminal box

Slip ring

terminal box

Shaft mounted fan inside



# 3. Heat transfer and cooling

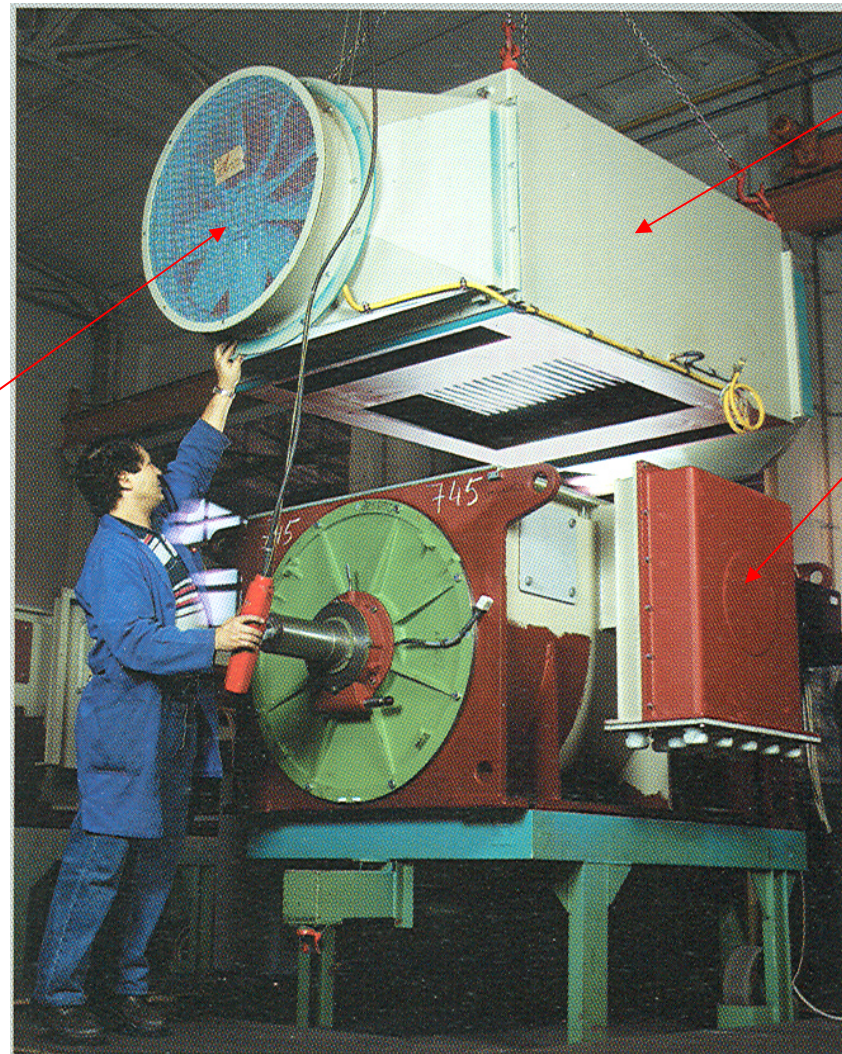
## Doubly-fed induction wind generator

### Mounting of air-air heat exchanger on slip ring induction wind generator

Externally driven  
air inlet fan

IC86

Rated electrical output  
power and rated speed:  
1500 kW at 1800/min



Air-air heat  
exchanger

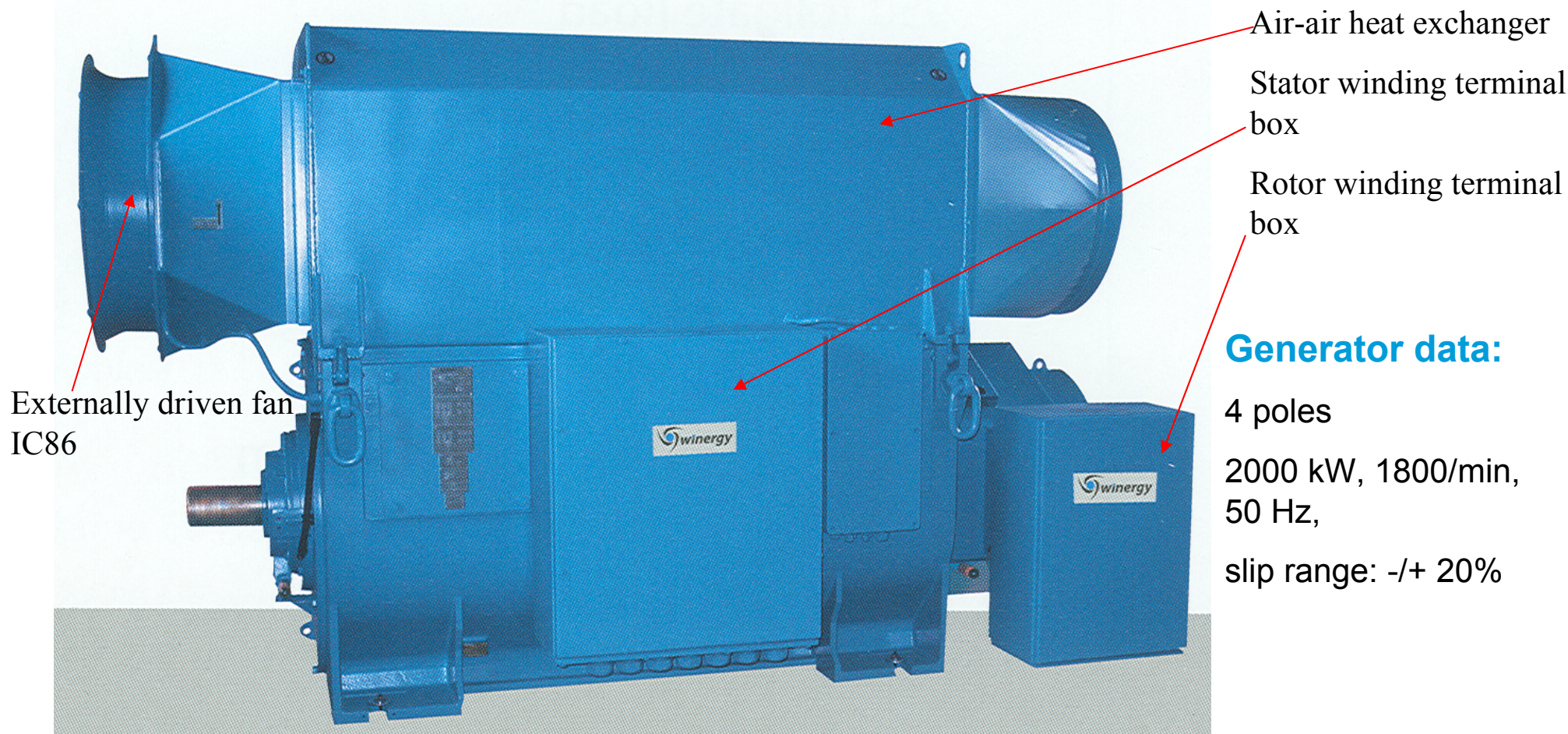
Generator terminal  
box

Source:  
Winergy  
Germany



### 3. Heat transfer and cooling

#### Doubly-fed induction generator for wind power generation



Source: Winergy, Germany



### 3. Heat transfer and cooling

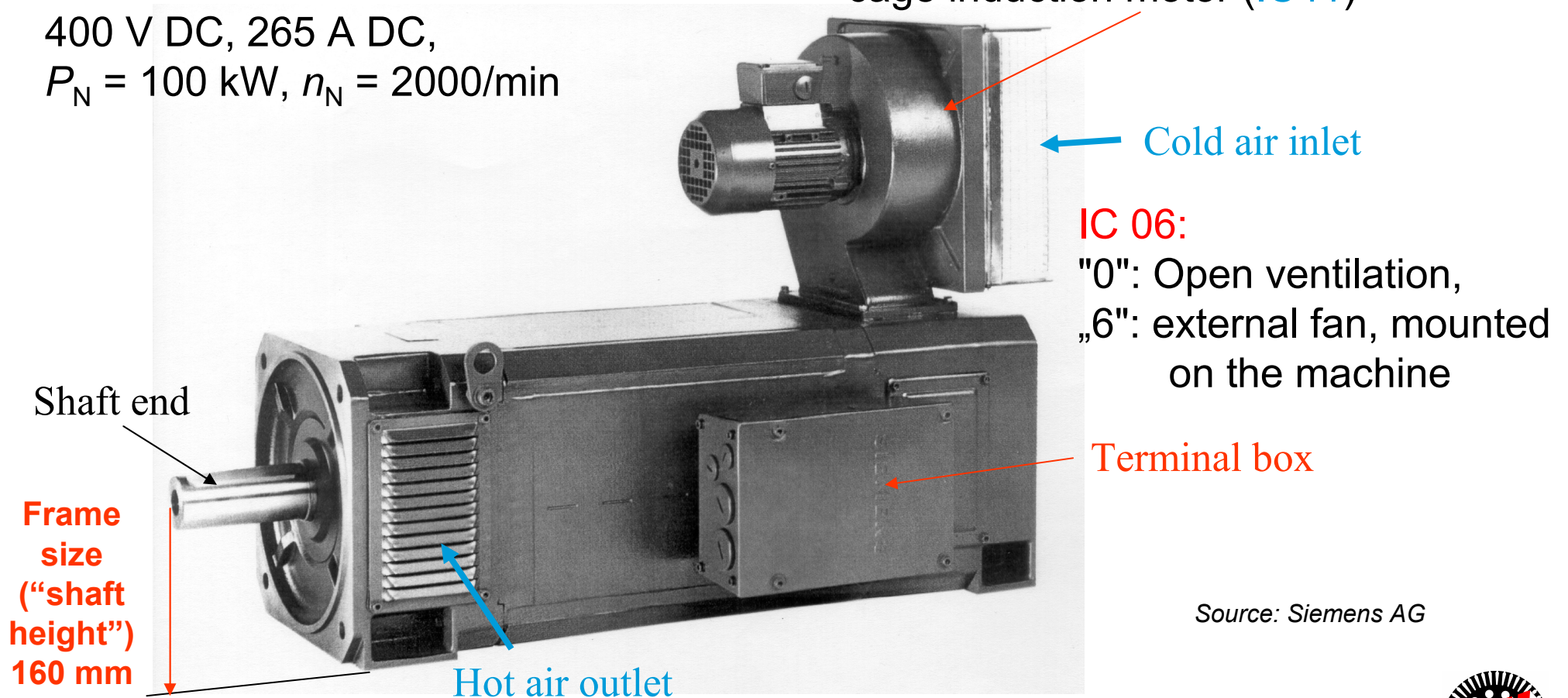
#### 4- DC motor with commutation poles (without compensation winding)

#### Main motor data:

400 V DC, 265 A DC,

$P_N = 100 \text{ kW}$ ,  $n_N = 2000/\text{min}$

Radial fan, driven by extra 2-pole  
cage induction motor (IC41)

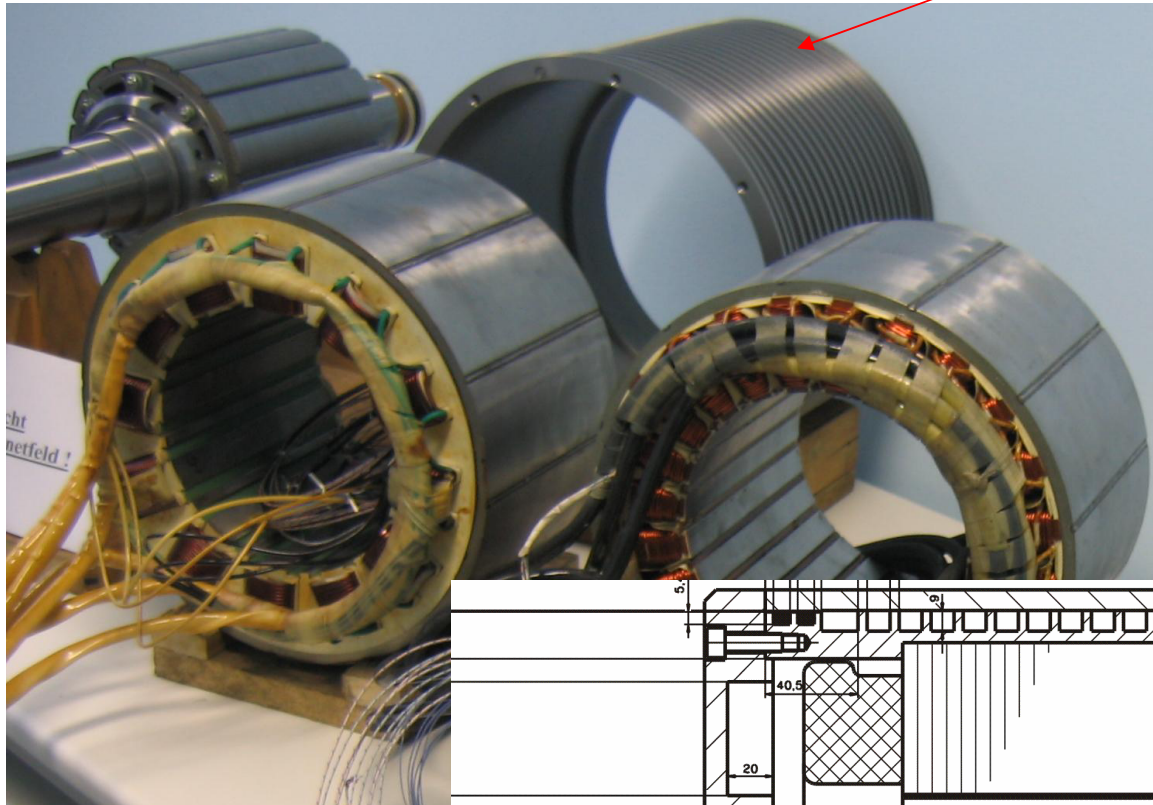


Source: Siemens AG

# 3. Heat transfer and cooling

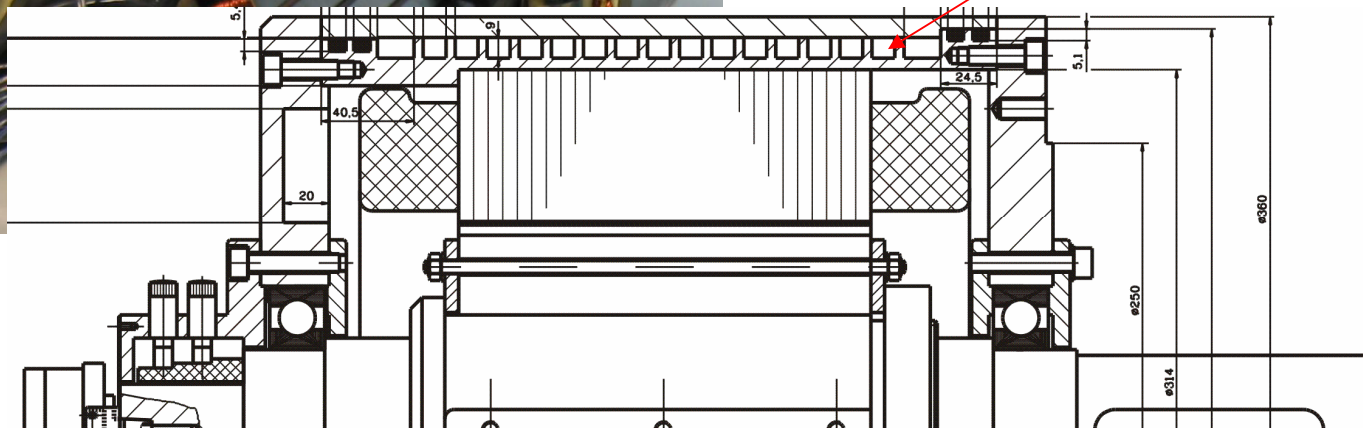
## Water jacket cooling

spiral water channel



- Spiral water channel in the stator housing
- Closed motor surface
- Good for heat transfer of stator losses, hence good for PM synchronous machines due to small rotor losses

spiral water channel



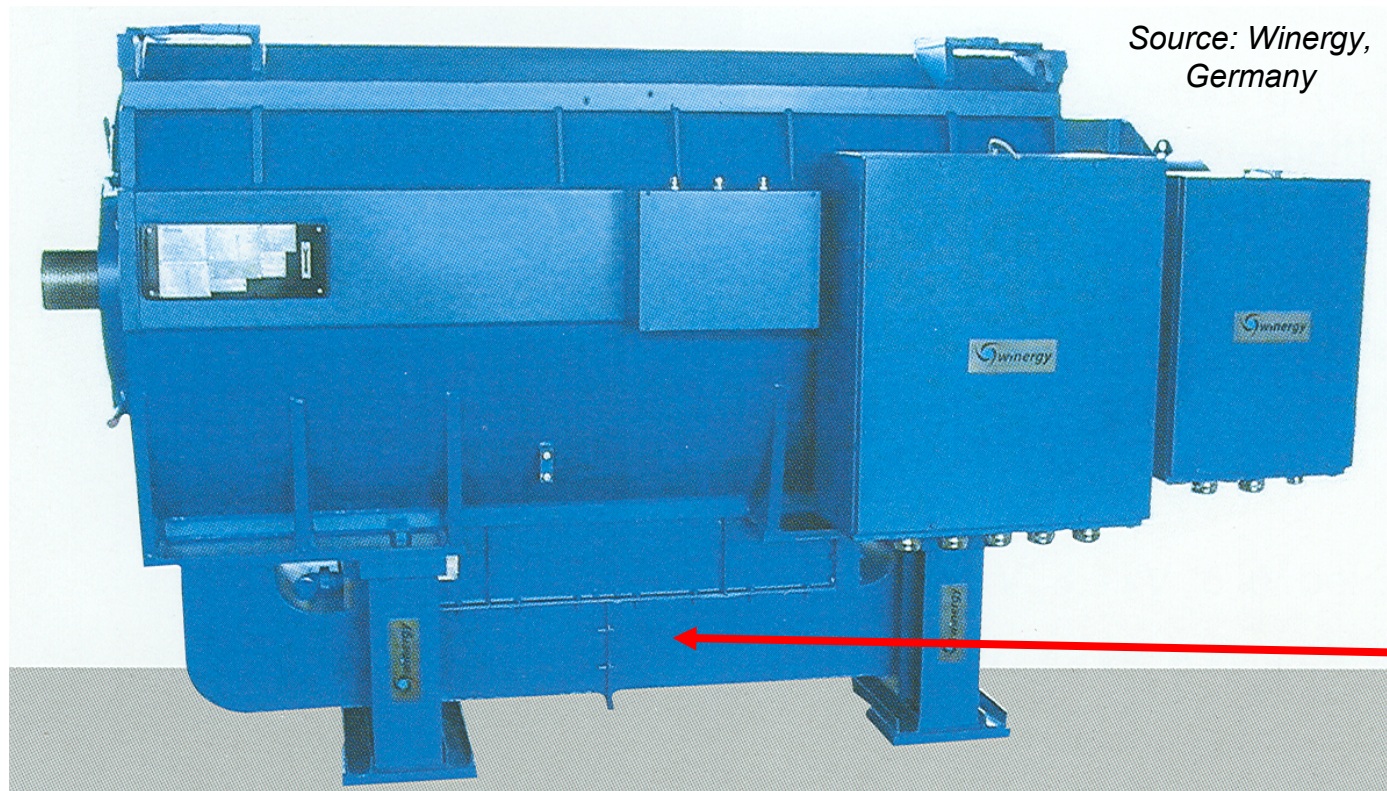


### 3. Heat transfer and cooling

#### Doubly-fed induction generator for wind power generation



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Source: Winergy,  
Germany

#### Main generator data:

2750 kW at 1100/min

#### Stator winding:

Water jacket cooling

#### Rotor winding:

Internal air circuit:

Air-water heat exchanger  
beneath necessary!

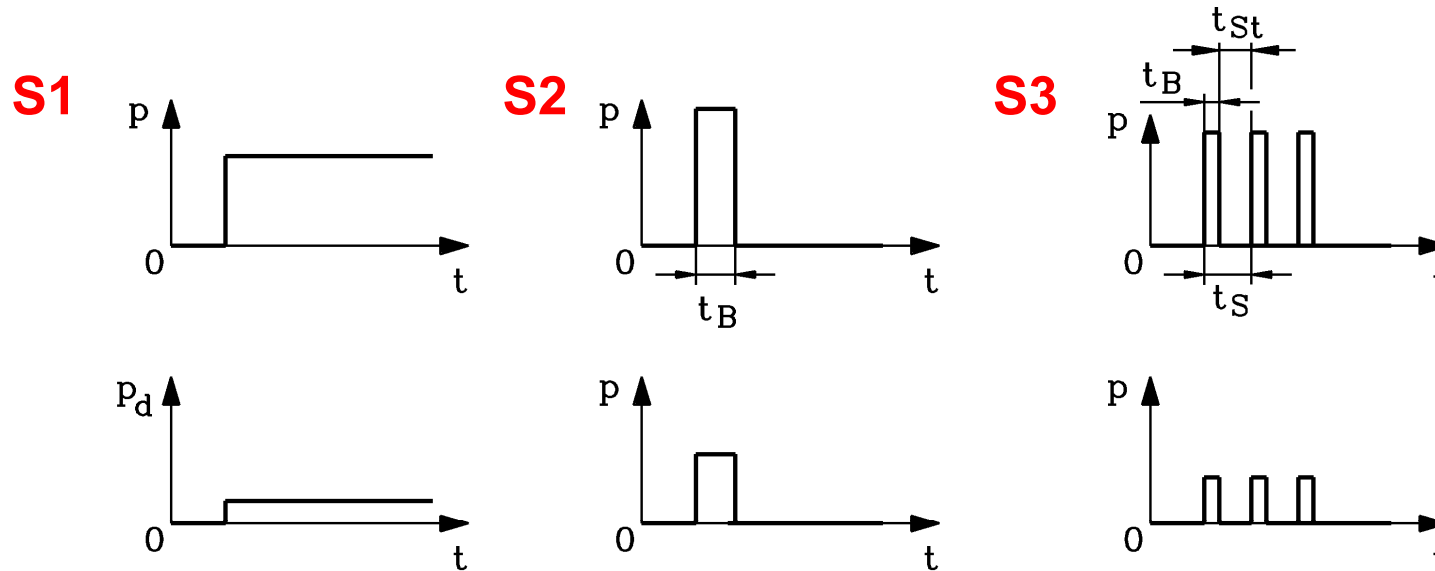
- For induction machines a **stator surface cooling** is only sufficient **up to ca. 100 kW**.
- At bigger machines the **increased rotor losses** are not any longer cooled sufficiently.
- For bigger machines an **inner circulating air flow** from rotor to stator is needed.





# 3. Heat transfer and cooling

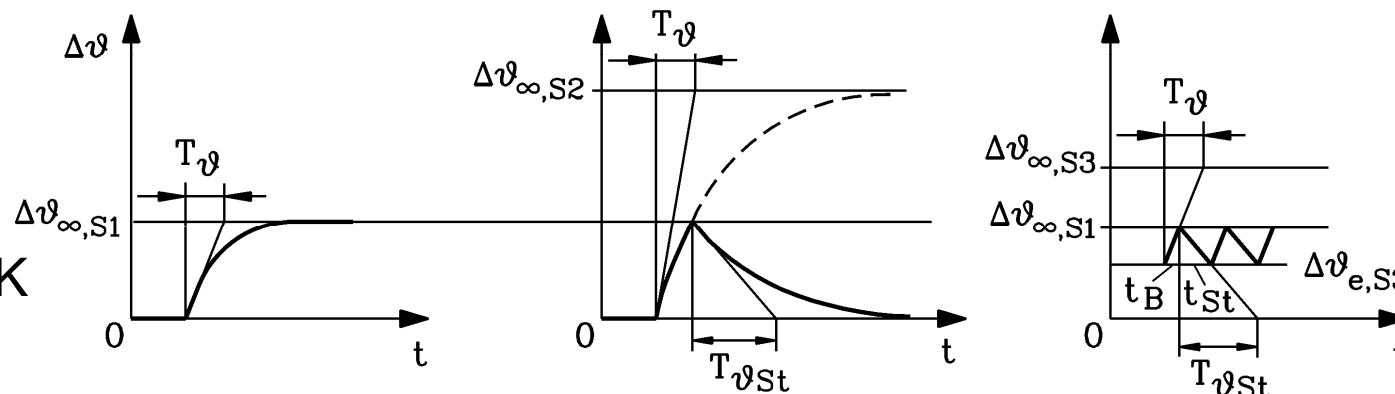
## Duty types S1, S2, S3, ..., S10 (IEC 60034-1)



**Example:**

Th. Cl. F:

$$\Delta\vartheta_{\infty,S1} = 105K$$



## Summary:

### Thermal classes, cooling systems, duty types

- Standardized Thermal Classes limit the maximum insulation temperature
- MONTSINGER`s rule: Critical life-time reduction at too high temperatures
- Mostly air-cooling with standardized Cooling Classes
- Only large machines with direct air, hydrogen or water cooling
- Ten standardized Duty Classes, determined by the heating of the winding

## 3. Heat transfer and cooling of electric machines

### 3.1 Thermal classes, cooling systems, duty types

### 3.2 Elements for calculation of temperature rise

### 3.3 Heat-source plot

### 3.4 Thermal utilization

### 3.5 Simplified calculation of temperature rise

# 3. Heat transfer and cooling

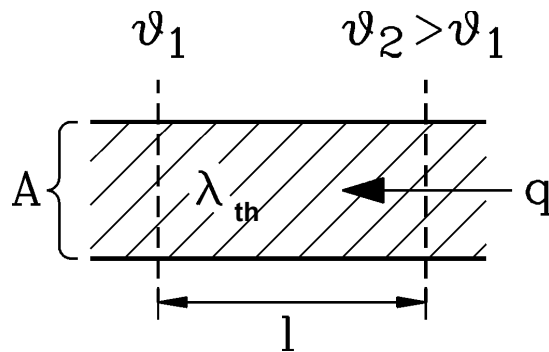
## Conduction of heat



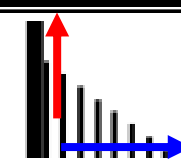
Heat resistance:  $u = R \cdot i \quad \Rightarrow \quad \Delta \mathcal{G} = R_{th} \cdot P_{th}$

Electric current density  $J$  corresponds with **heat flow density**  $q = P_{th}/A$  [ W/m<sup>2</sup>]

Conduction of heat: **Fourier's law**  $\frac{P_{th}}{A} = \lambda_{th} \cdot (\vartheta_2 - \vartheta_1) / l$



$$R_{th} = \frac{l}{\lambda_{th} A}$$

Material	Thermal conductivity $\lambda_{th}$ W/(m·K)
Air at 20° / 50° / 100°C, 1 bar	0.024 / 0.028 / 0.031
Copper	380
Iron	80
Iron stack (laminated): In direction of lamination Perpendicular to lamination	20 ... 60 0.5 ... 1.2 
Insulation material	0.2
Epoxy resin	1



### 3. Heat transfer and cooling

#### Heat conduction via slot insulation



#### Example:

550 kW-cage induction machine,

6.6 kV, 60 open stator slots,

slot height  $h_Q = 69$  mm,

slot width  $b_Q = 12.5$  mm,

insulation thickness  $d = 2.7$  mm, stack length:  $l_{Fe} = 380$  mm

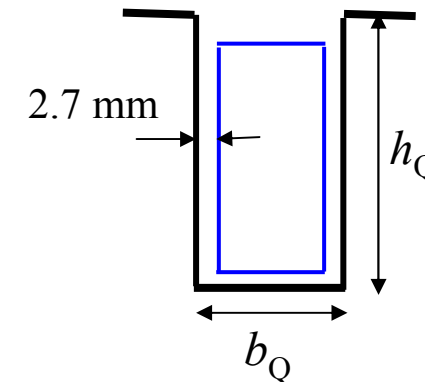
Slot surface:

$$A = (2 \cdot h_Q + b_Q) \cdot l_{Fe} = (2 \cdot 69 + 12.5) \cdot 380 = 57190 \text{ mm}^2$$

Thermal conductivity resistance from copper to iron:

$$R_{th} = \frac{d}{\lambda_{th} A} = \frac{0.0027}{0.2 \cdot 0.05719} = \underline{\underline{0.236 \text{ K/W}}}$$

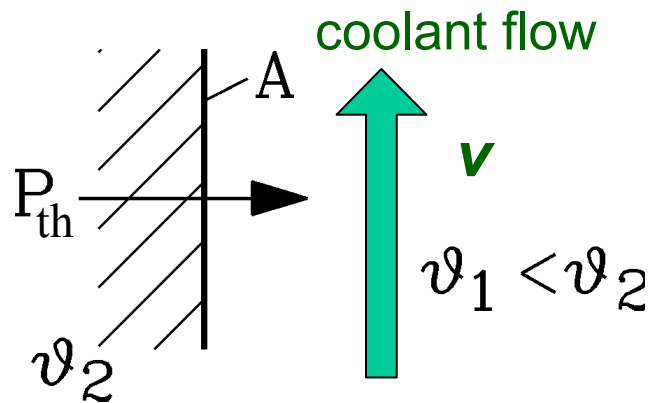
With 50 W losses in the slot conductor we get a temperature rise at the insulation of  $\Delta\vartheta = 0.236 \cdot 50 = \mathbf{11.8 \text{ K}}$



# 3. Heat transfer and cooling

## Convection of heat

**Heat transfer coefficient  $\alpha$**  describes the cooling effect of flowing ("convection") coolant, passing by a cooling surface  $A$  with the velocity  $v$



$$\frac{P_{th}}{A} = \alpha \cdot \Delta\vartheta$$

Newton's law

$$R_{th} = \frac{1}{\alpha \cdot A}$$

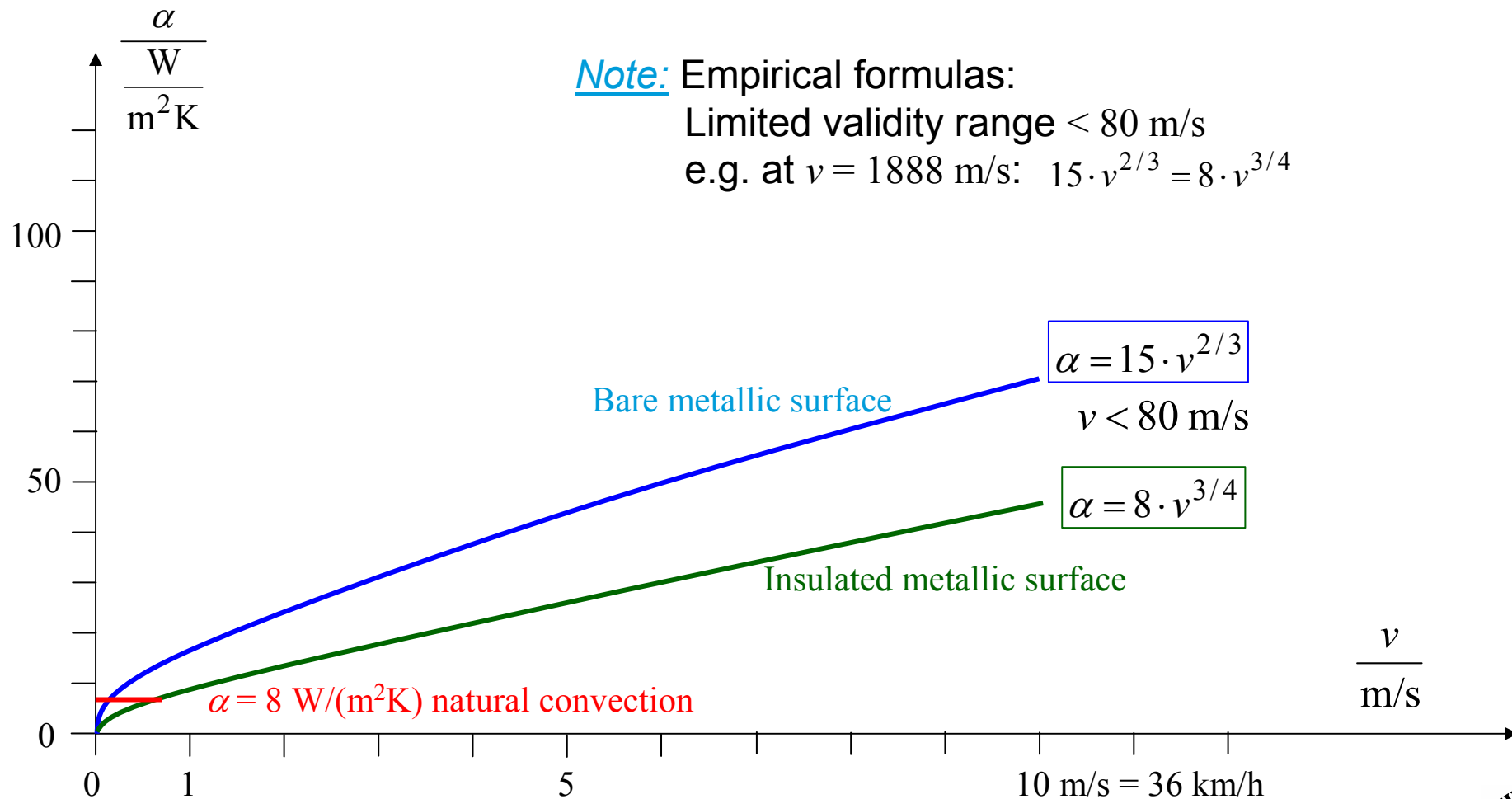
Coolant "air" vs. Surface	$\alpha$ in $W/(m^2K)$ , $v$ in $m/s$
Nearly not moving air ( $v = 0 \dots 0.5$ m/s)	8
Moved air, bare metallic hot surface	$\alpha = 15 \cdot v^{2/3}$
Moved air, insulated winding	$\alpha = 8 \cdot v^{3/4}$

}  $v < 80$  m/s



# 3. Heat transfer and cooling

## Heat transfer coefficient $\alpha$



### 3. Heat transfer and cooling

#### Example: Heat convection at winding overhangs

550 kW-cage induction machine, 6.6 kV,  
open ventilated machine, double-layer winding,  
velocity of air flow in winding overhang  $v = 12 \text{ m/s} = 43 \text{ km/h}$ .  
Coil height = half slot height  $h_Q/2 = 69/2 = 34.5 \text{ mm}$ ,  
coil breadth = slot width  $b_Q = 12.5 \text{ mm}$ ,  
length of winding overhang  $l_b = 614.8 \text{ mm}$

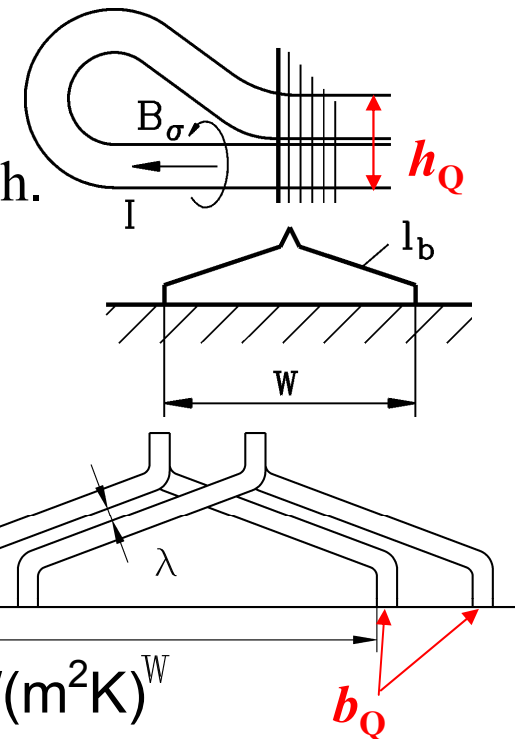
Surface of insulated stator coil in winding overhang:

$$A = 2 \cdot (h_Q/2 + b_Q) \cdot l_b = (69 + 2 \cdot 12.5) \cdot 614.8 = 57791 \text{ mm}^2$$

Moved air, insulated winding:  $\alpha = 8v^{3/4} = 8 \cdot 12^{3/4} = 51.6 \text{ W}/(\text{m}^2\text{K})^W$

$$R_{th} = \frac{1}{\alpha A} = \frac{1}{51.6 \cdot 0.057791} = \underline{\underline{0.335 \text{ K/W}}}$$

With 85 W losses in one layer of winding overhang we get a temperature rise of  $\Delta\theta = 0.335 \cdot 85 = \mathbf{28.5 \text{ K}}$





# 3. Heat transfer and cooling

## Radiation of heat

**Heat radiation** does not need any medium to transport heat:

- Transferred heat  $P_{th}$  from hot ( $T_2$ ) to cold ( $T_1 < T_2$ ) surface  $A$
- $T_1$ ,  $T_2$  are absolute temperatures, measured in K

- **Heat radiation law of Stefan and Boltzmann:**

$$\frac{P_{th}}{A} = c_s \cdot (T_2^4 - T_1^4)$$

### Example:

- Radiated losses: “black body”:  $c_s = 5.7 \cdot 10^{-8} \text{ W}/(\text{m}^2\text{K}^4)$ , “grey body”:  $c_s = 5 \cdot 10^{-8} \text{ W}/(\text{m}^2\text{K}^4)$
- Temperature difference:  $\Delta\vartheta = 80 \text{ K}$ ,
- Ambient temperature  $20 \text{ }^\circ\text{C}$ ,  
 $T_1 = 20 + 273.15 = 293.15 \text{ K}$   
 $T_2 = T_1 + \Delta\vartheta = 293.15 + 80 = 373.15 \text{ K}$

- Heat flow density:

$$q = \frac{P_{th}}{A} = c_s \cdot (T_2^4 - T_1^4) = 5 \cdot 10^{-8} \cdot (373.15^4 - 293.15^4) = \underline{\underline{600.1 \text{ W}/\text{m}^2}}$$

- How big is an **equivalent heat transfer coefficient**  $\alpha_e$  for convective heat transfer ?

$$\alpha_e = \frac{P_{th}}{A \cdot \Delta\vartheta} = \frac{q}{\Delta\vartheta} = \frac{600.1}{80} = \underline{\underline{7.5 \text{ W}/(\text{m}^2\text{K})}} \Rightarrow \text{low value, similar to natural convection!}$$



### 3. Heat transfer and cooling

#### Significance or radiation for cooling electric machines

- As the **surface temperature** in electric machines **must be low** (< 60°C to avoid skin damage at touching), the contribution of **radiation** to total cooling is **small**
- Only in machines with bad cooling (= **natural convection as cooling**), radiation may help significantly, especially with black painted surfaces:

$$\alpha_{Natural\ convection} + \alpha_{Radiation} = 8 + 7.5 = 15.5 \frac{W}{m^2 K}$$

**Application:** Inverter-fed PM synchronous machines as servo motors for tooling machines or robot drives. **No fan** = no fault can occur to the cooling system = robust cooling system, BUT: low heat transfer coefficient, so motor must be over-sized.

**Example:**

Two small PM servo drives, painted in black (also “infrared black” for good radiation effect)

Source: LTi-Drives, Lahnau, Germany



### 3. Heat transfer and cooling

#### Storage of heat energy = “heating up”



Storage of heat energy:

$$mc \cdot \frac{d\Delta\mathcal{G}}{dt} = P_{th} \Leftrightarrow C \cdot \frac{du}{dt} = i$$

Equivalent electric circuit: Capacitor!

Material	Specific heat capacity $c$ Ws/(kg·K)	Mass density $\gamma$ kg/m <sup>3</sup>
Air (at constant pressure)	1009	1.226 (at 25 °C)
Copper	388.5	8900
Iron	502	7850
Epoxy resin	1320 ... 1450	1500

#### Example:

Stored heat in volume  $V = 1 \text{ dm}^3$  of a) air, b) copper, c) iron, heated up from 20°C to 100°C:  $W_{th} = \gamma \cdot V \cdot c \cdot \Delta\mathcal{G}$        $\Delta\mathcal{G} = 100 - 20 = 80 \text{ K}$

a) Air:  $W_{th} = 1.226 \cdot 10^{-3} \cdot 1009 \cdot 80 = \underline{\underline{99}} \text{ J}$

b) Copper:  $W_{th} = 8900 \cdot 10^{-3} \cdot 388.5 \cdot 80 = \underline{\underline{276.6}} \text{ kJ}$  (2766-times of air!)

c) Iron:  $W_{th} = 7850 \cdot 10^{-3} \cdot 502 \cdot 80 = \underline{\underline{315.3}} \text{ kJ}$  (3153-times of air!)



## Summary:

### Elements for calculation of temperature rise

- Three ways to dissipate heat: conduction, convection, radiation
- Cooling systems operate mostly with convection
- Internal heat flow governed by heat conduction
- Radiation of heat small; only for self-cooled machines of importance
- Heat storage for thermal transients decisive  
due to rather long thermal time constants  $T_g$

## 3. Heat transfer and cooling of electric machines

3.1 Thermal classes, cooling systems, duty types

3.2 Elements for calculation of temperature rise

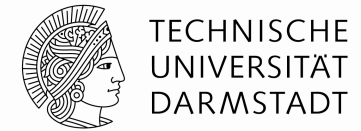
**3.3 Heat-source plot**

3.4 Thermal utilization

3.5 Simplified calculation of temperature rise

# 3. Heat transfer and cooling

## Methods for calculating of temperature rise



a) **Numerical simulation:** e. g. Finite Elements:

Solution of the partial differential equations of heat generation and conduction

b) **Heat source plot:** Lumped elements of heat flow – simplified modeling of geometry

Analogy: Electrical network:

current $i$	$\Rightarrow$	heat power $P_{th}$
potential difference $u$	$\Rightarrow$	temperature difference $\Delta\mathcal{G}$
resistance $R$	$\Rightarrow$	thermal resistance $R_{th}$
capacitance $C$	$\Rightarrow$	thermal capacitance $m \cdot c$
$u = R \cdot i$	$\Rightarrow$	$\Delta\mathcal{G} = R_{th} \cdot P_{th}$
$i = C \cdot (du / dt)$	$\Rightarrow$	$P_{th} = m \cdot c \cdot (d\Delta\mathcal{G} / dt)$



# 3. Heat transfer and cooling

## “Strategy” of heat source plot

1. Determination of losses (**heat sources**)
2. Feeding of sources into the heat source plot (**heat storage, thermal resistances**)
3. Determination of temperature differences (**temperature rise**) at the „nodes“

### Transient heating:

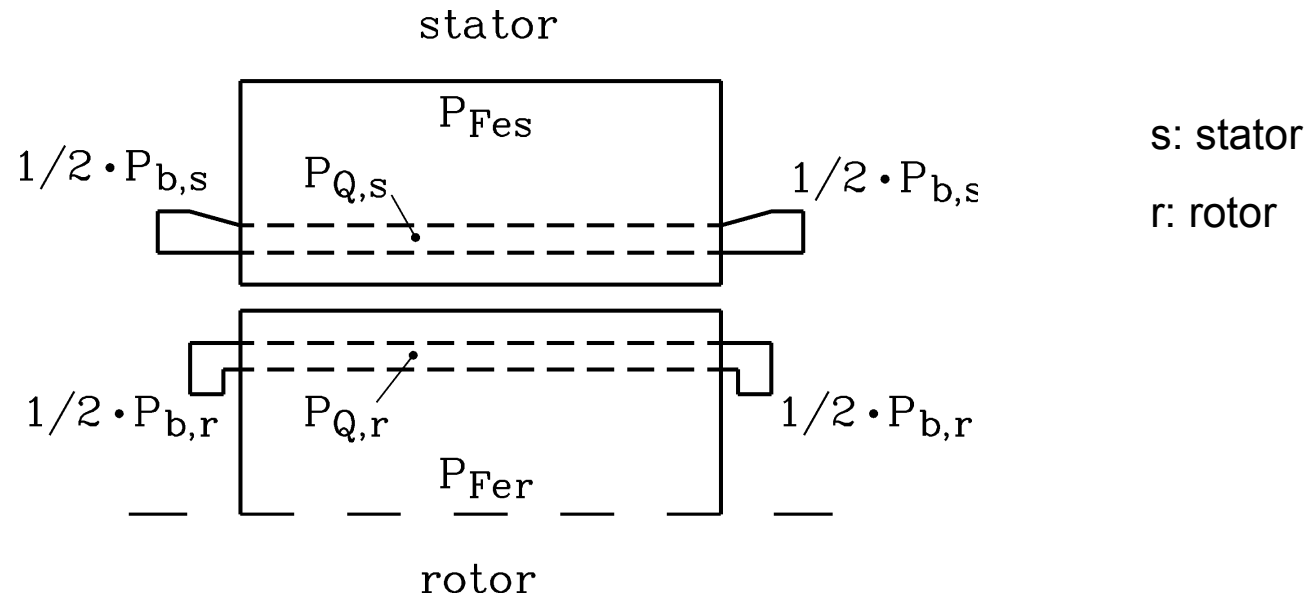
Solution of coupled differential equations due to heat storage effect  
(**heating up, cooling down**)

### Stationary temperature rise:

Solution of algebraic equation system, no storage effects (**steady state operation**)

# 3. Heat transfer and cooling

## Heat-source distribution in an AC machine



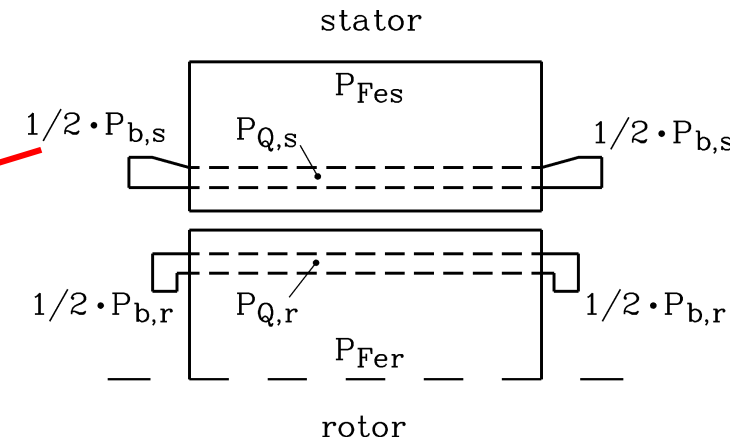
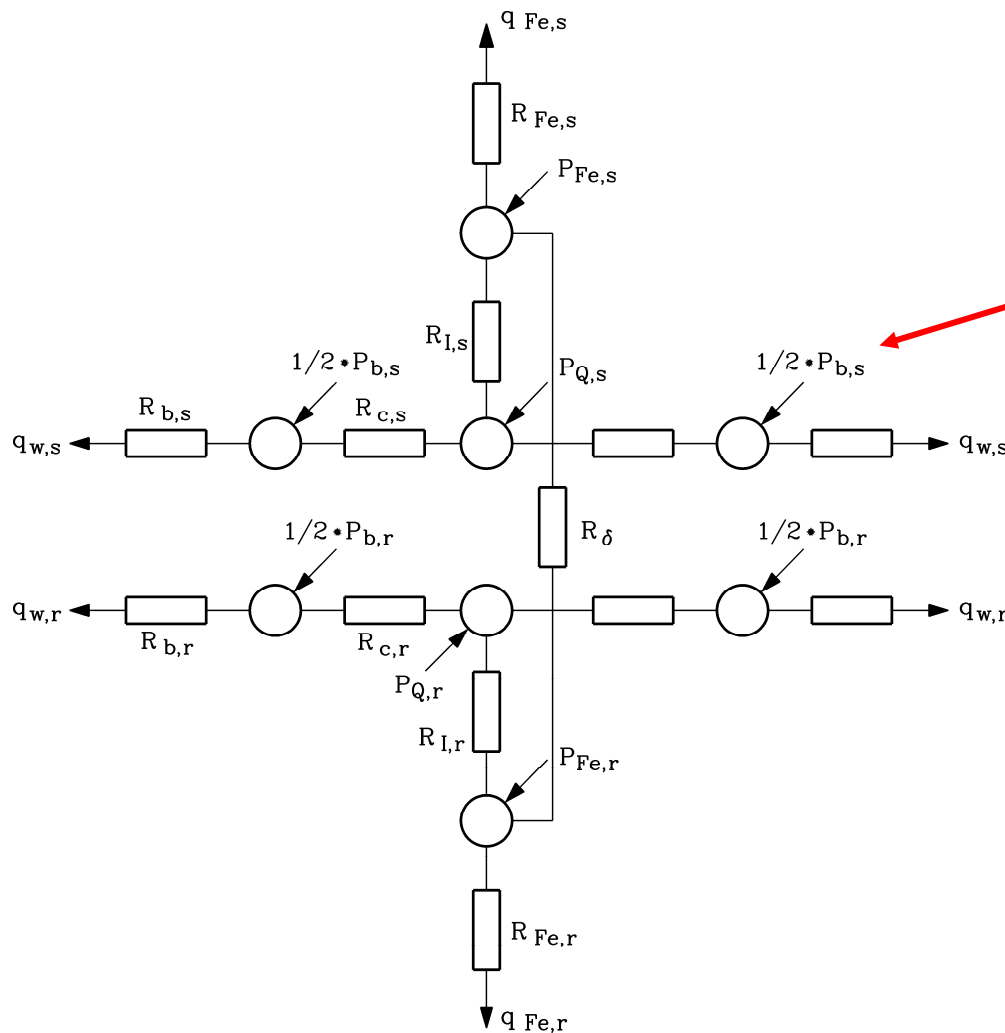
### Cross-section of induction machine with

- copper losses in slot conductors of stator and rotor  $P_{Q,s}$ ,  $P_{Q,r}$ ,
- copper losses in winding overhangs  $P_{b,s}$ ,  $P_{b,r}$
- iron losses in stator and rotor iron stack  $P_{Fe,s}$ ,  $P_{Fe,r}$



# 3. Heat transfer and cooling

## Heat source plot of the cross-section of induction machine



### Heat conductance:

in winding  $R_c$  from slot to overhang,  
from copper to iron via slot insulation  $R_I$

### Heat convection:

from overhang to air  $R_b$

from iron to air  $R_{Fe}$

### Heat conductance & convection:

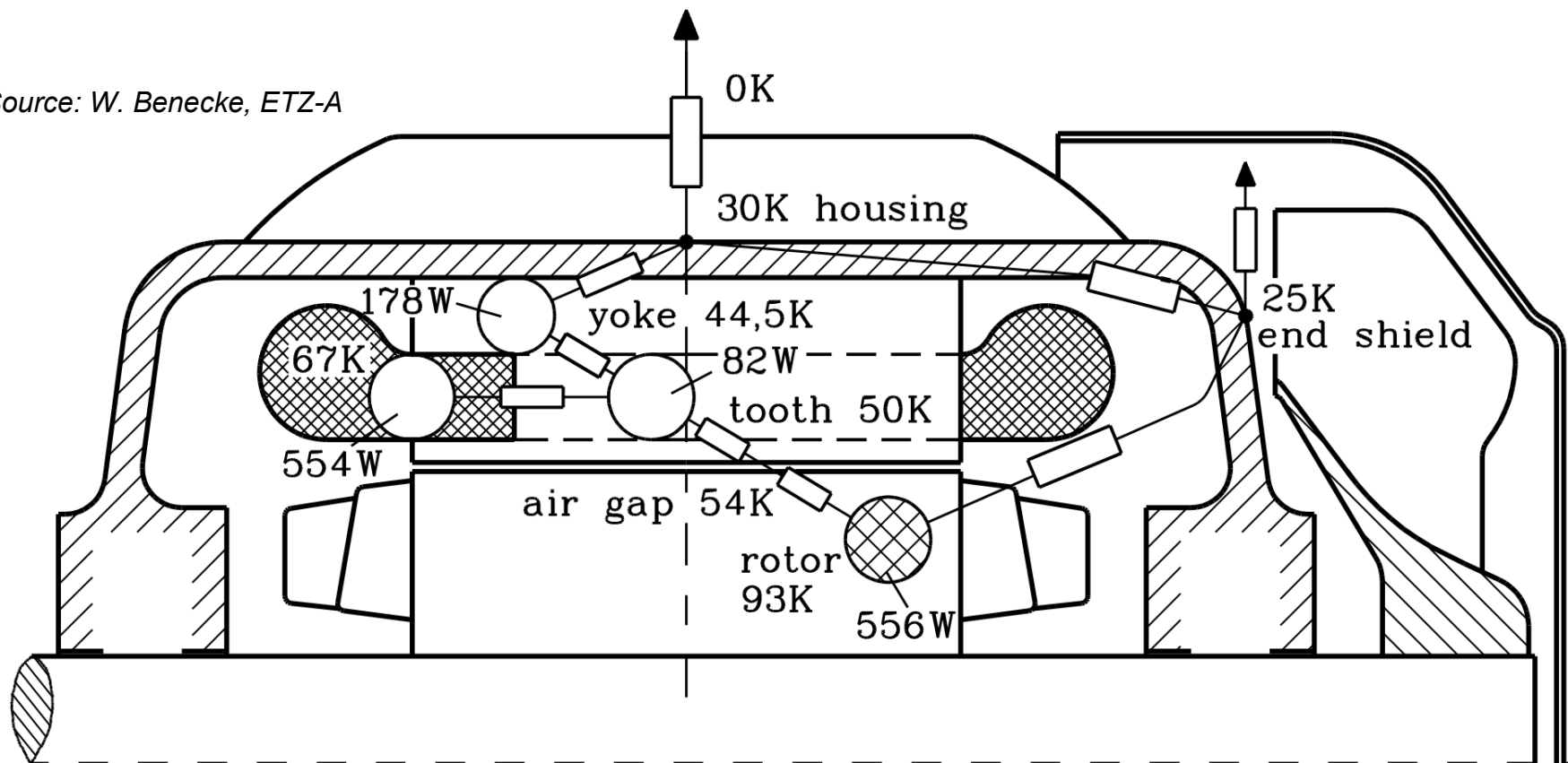
from rotor to stator iron via air gap  $R_\delta$



### 3. Heat transfer and cooling

#### Heat source plot for 11 kW, 4-pole cage induction motor (1)

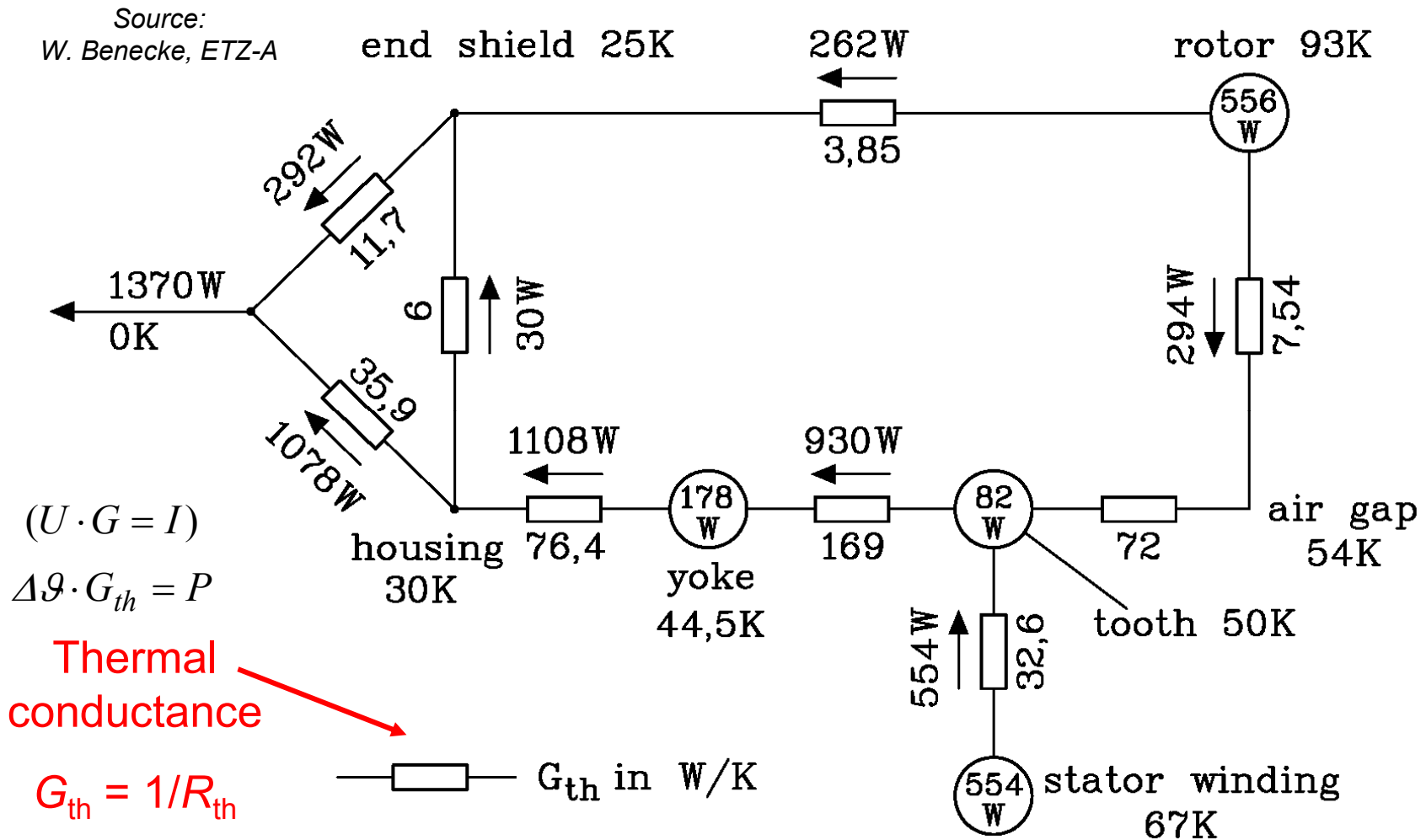
Source: W. Benecke, ETZ-A



**Example:** Totally enclosed cage induction machine with shaft mounted fan, 11 kW, 4-pole, 50 Hz, 1450/min rated speed, Thermal Class B

### 3. Heat transfer and cooling

#### Heat source plot for 11 kW, 4-pole cage induction motor (2)



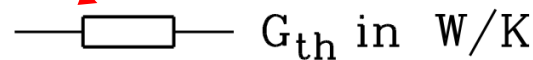
### 3. Heat transfer and cooling

Heat resistance  $R_{th}$  and heat conductance  $G_{th} = 1/R_{th}$



Thermal  
conductance

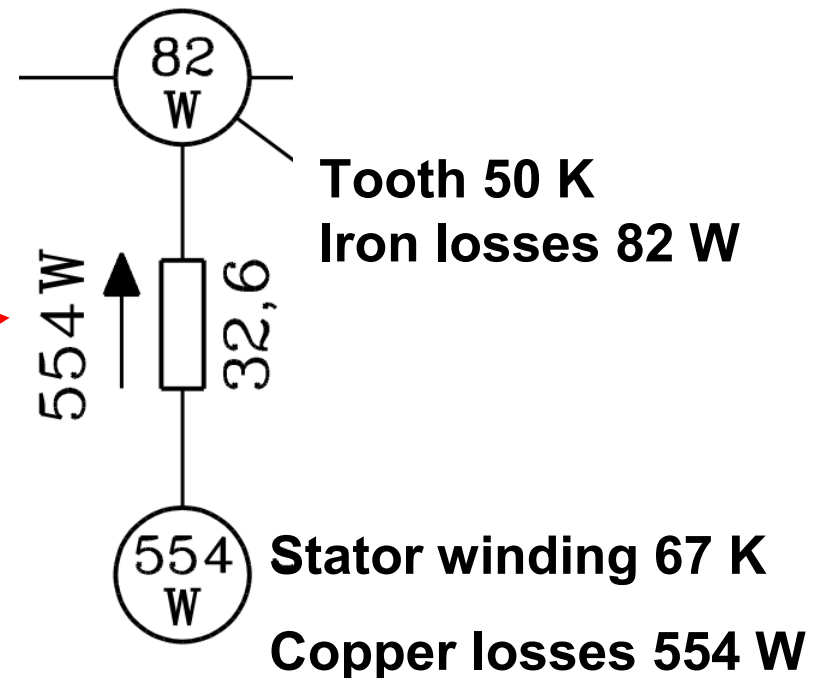
$$G_{th} = 1/R_{th}$$



Example:

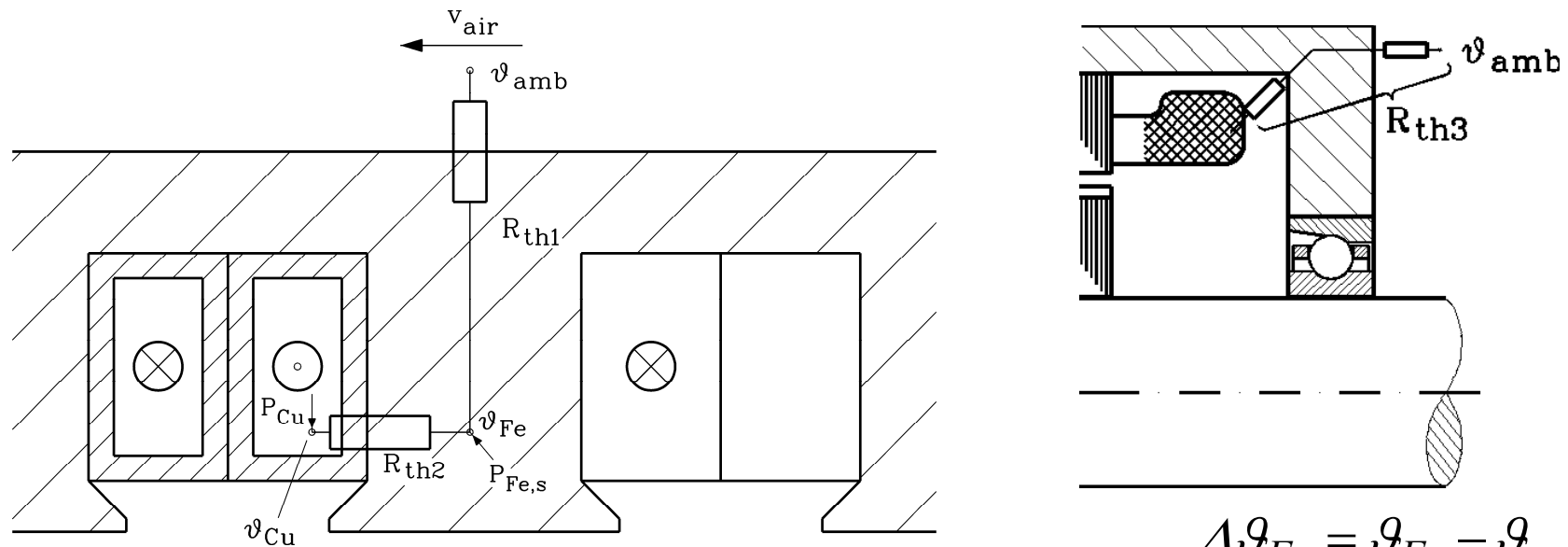
$$\Delta\vartheta = 67\text{ K} - 50\text{ K} = 17\text{ K}$$

$$\Delta\vartheta = \frac{P}{G_{th}} = \frac{554\text{ W}}{32.6\text{ W/K}} = 17\text{ K}$$



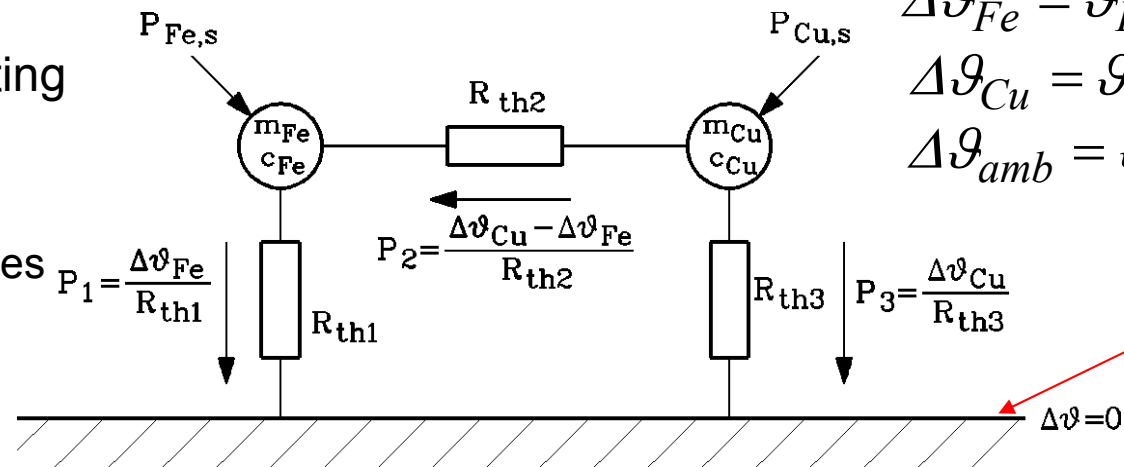
# 3. Heat transfer and cooling

## Simplified stator thermal network



Here: Only **stator** heating considered

e.g.  
PM synchronous machines with tooth-coils  
(see: Lecture: Motor development)



$$\Delta \vartheta_{Fe} = \vartheta_{Fe} - \vartheta_{amb}$$

$$\Delta \vartheta_{Cu} = \vartheta_{Cu} - \vartheta_{amb}$$

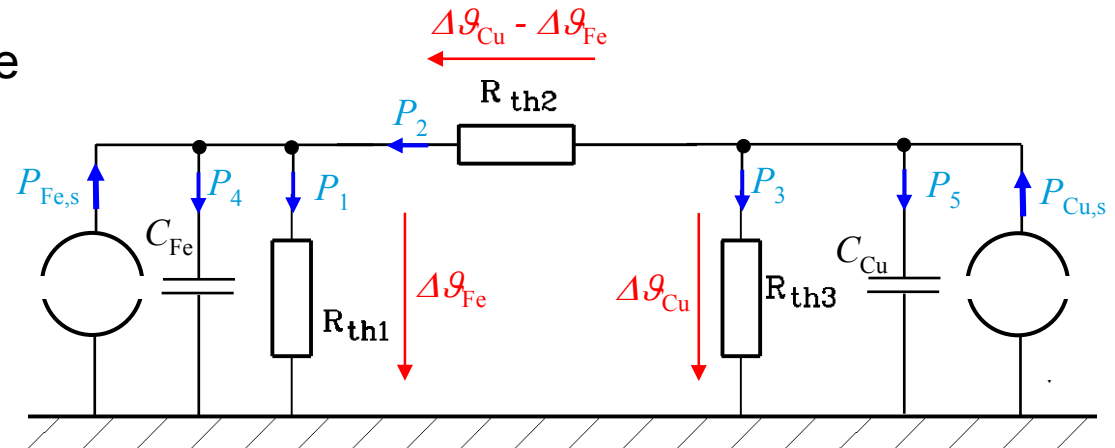
$$\Delta \vartheta_{amb} = \vartheta_{amb} - \vartheta_{amb} = 0$$



# 3. Heat transfer and cooling

## Electric equivalent circuit of transient „two-body“ problem

- Heat source (power) = current source
- Heat conduction & convection = resistance
- Heat storage = capacitance
- Temperature difference = voltage
- Power flow = current



$$C_{Cu} = m_{Cu} \cdot c_{Cu}, \quad C_{Fe} = m_{Fe} \cdot c_{Fe}$$

$$P_1 = \frac{\Delta g_{Fe}}{R_{th1}} \quad P_2 = \frac{\Delta g_{Cu} - \Delta g_{Fe}}{R_{th2}} \quad P_4 = C_{Fe} \cdot \frac{d\Delta g_{Fe}}{dt}$$

$$P_3 = \frac{\Delta g_{Cu}}{R_{th3}} \quad P_5 = C_{Cu} \cdot \frac{d\Delta g_{Cu}}{dt}$$

Kirchhoff's nodal law:

$$\begin{cases} P_{Cu,s} = P_5 + P_3 + P_2 = m_{Cu} \cdot c_{Cu} \cdot \frac{d\Delta g_{Cu}}{dt} + \frac{\Delta g_{Cu}}{R_{th3}} + \frac{\Delta g_{Cu} - \Delta g_{Fe}}{R_{th2}} \\ P_{Fe,s} = P_4 + P_1 - P_2 = m_{Fe} \cdot c_{Fe} \cdot \frac{d\Delta g_{Fe}}{dt} + \frac{\Delta g_{Fe}}{R_{th1}} - \frac{\Delta g_{Cu} - \Delta g_{Fe}}{R_{th2}} \end{cases}$$

### 3. Heat transfer and cooling

#### „Two-body“ problem: Copper winding and iron core

- The two unknown temperature differences of copper  $\Delta\vartheta_{Cu}$  and iron  $\Delta\vartheta_{Fe}$

$$m_{Cu} \cdot c_{Cu} \cdot \frac{d\Delta\vartheta_{Cu}}{dt} + \frac{\Delta\vartheta_{Cu}}{R_{th3}} + \frac{\Delta\vartheta_{Cu} - \Delta\vartheta_{Fe}}{R_{th2}} = P_{Cu,s}$$

$$m_{Fe} \cdot c_{Fe} \cdot \frac{d\Delta\vartheta_{Fe}}{dt} + \frac{\Delta\vartheta_{Fe}}{R_{th1}} - \frac{\Delta\vartheta_{Cu} - \Delta\vartheta_{Fe}}{R_{th2}} = P_{Fe,s}$$

- Two bodies: Copper and iron = Two 1<sup>st</sup> order linear differential equations =  
One 2<sup>nd</sup> order linear differential equation = **Two thermal time constants  $T_{g1}$ ,  $T_{g2}$  !**

Usually: Copper mass much smaller than iron mass:  $m_{Fe} \gg m_{Cu}$

- Therefore:

LONG time constant  $T_{g1} > T_{g2}$  related mainly to iron mass

SHORT time constant  $T_{g2}$  related mainly to copper mass

- Example: 550 kW 4-pole cage induction machine: Stator:  $m_{Fe} = 631 \text{ kg} > m_{Cu} = 142 \text{ kg}$   
Inactive iron mass  $m_{Fe,Housing}$  has to be considered in addition!

# 3. Heat transfer and cooling

## Steady state thermal condition

- **Steady state temperature rise** corresponds to  $d/dt = 0$ :

$$(1) \quad \frac{\Delta \mathcal{G}_{Cu}}{R_{th3}} + \frac{\Delta \mathcal{G}_{Cu} - \Delta \mathcal{G}_{Fe}}{R_{th2}} = P_{Cu,s}$$

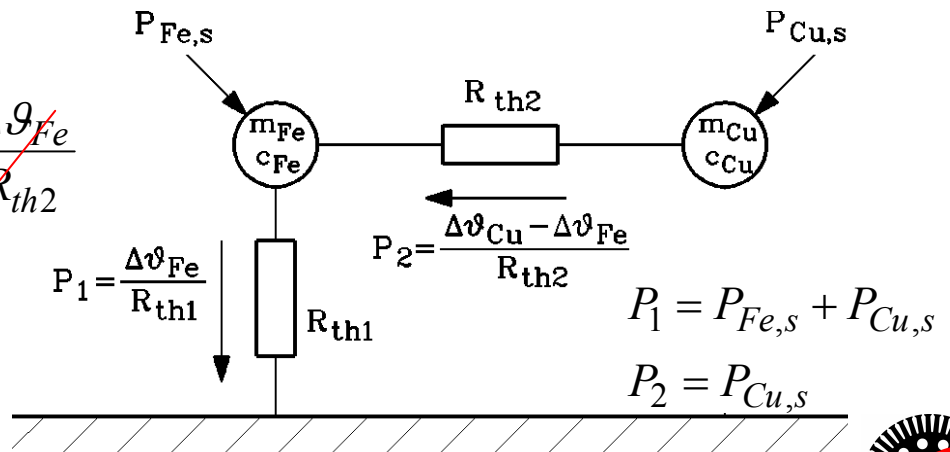
$$(2) \quad \frac{\Delta \mathcal{G}_{Fe}}{R_{th1}} - \frac{\Delta \mathcal{G}_{Cu} - \Delta \mathcal{G}_{Fe}}{R_{th2}} = P_{Fe,s}$$

- **Simplified:  $R_{th3} \gg R_{th1}, R_{th2}$ :** (1)  $\frac{\Delta \mathcal{G}_{Cu}}{R_{th3}} \approx 0 \Rightarrow \frac{\Delta \mathcal{G}_{Cu} - \Delta \mathcal{G}_{Fe}}{R_{th2}} = P_{Cu,s}$

$$(1) \quad \Delta \mathcal{G}_{Cu} = P_{Cu,s} \cdot R_{th2} + \Delta \mathcal{G}_{Fe}$$

$$\frac{\Delta \mathcal{G}_{Fe}}{R_{th1}} + \frac{\Delta \mathcal{G}_{Fe}}{R_{th2}} = P_{Fe,s} + \frac{\Delta \mathcal{G}_{Cu}}{R_{th2}} = P_{Fe,s} + P_{Cu,s} + \frac{\Delta \mathcal{G}_{Fe}}{R_{th2}}$$

$$(2) \quad \Delta \mathcal{G}_{Fe} = (P_{Fe,s} + P_{Cu,s}) \cdot R_{th1}$$





### 3. Heat transfer and cooling

#### Example: Stator heat flow from conductors to surface

11 kW cage induction motor, Thermal Class F  
frame size 160 mm, totally enclosed, 50 Hz, four poles  
shaft mounted fan, motor mass 76 kg:

$$P_{Cu,s} = 554W, P_{Fe,s} = 260W,$$

$$R_{th2} = 0.047K/W, R_{th1} = 0.072K/W$$

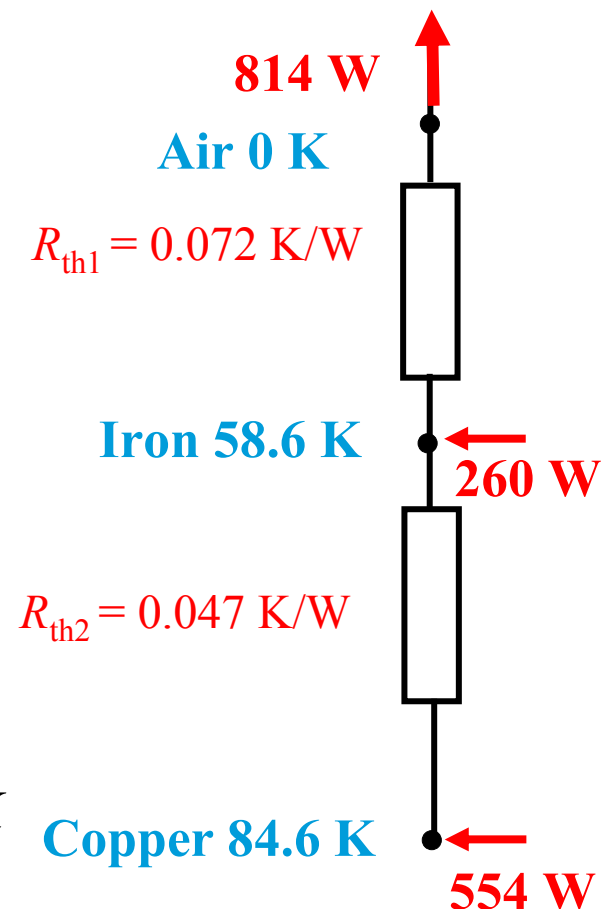
Steady state temperature rise:

In stator iron:

$$\Delta\vartheta_{Fe,s} = (P_{Fe,s} + P_{Cu,s}) \cdot R_{th1} = (260 + 554) \cdot 0.072 = \underline{\underline{58.6K}}$$

In stator winding:

$$\Delta\vartheta_{Cu,s} = P_{Cu,s} \cdot R_{th2} + \Delta\vartheta_{Fe,s} = 554 \cdot 0.047 + 58.6 = \underline{\underline{84.6K}} < 105K$$

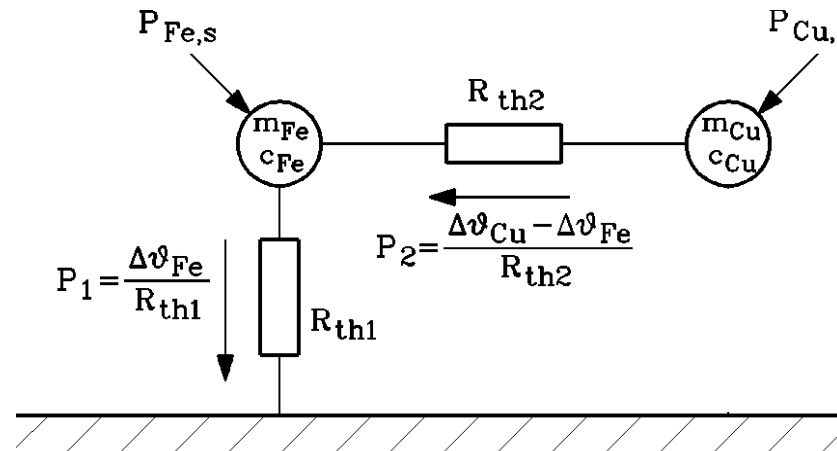


**Result:**

**The winding temperature rise does not exceed the Thermal Class F limit.**

### 3. Heat transfer and cooling

Simplified transient „two-body“ problem:  $R_{th3} \rightarrow \infty$



$$\frac{d^2 \Delta \vartheta_{Cu}}{dt^2} + \frac{d\Delta \vartheta_{Cu}}{dt} \cdot \left( \frac{1}{\tau} + \frac{1}{\tau_{Cu}} \right) + \frac{\Delta \vartheta_{Cu}}{\tau_{Cu} \cdot \tau_{Fe}} = \frac{1}{m_{Cu} c_{Cu} \cdot m_{Fe} c_{Fe}} \cdot \left( \frac{P_{Cu,s}}{R_{th1} \parallel R_{th2}} + \frac{P_{Fe,s}}{R_{th2}} \right)$$

$$\frac{d^2 \Delta \vartheta_{Fe}}{dt^2} + \frac{d\Delta \vartheta_{Fe}}{dt} \cdot \left( \frac{1}{\tau} + \frac{1}{\tau_{Cu}} \right) + \frac{\Delta \vartheta_{Fe}}{\tau_{Cu} \cdot \tau_{Fe}} = \frac{1}{m_{Cu} c_{Cu} \cdot m_{Fe} c_{Fe}} \cdot \frac{P_{Cu,s} + P_{Fe,s}}{R_{th2}}$$

$$\tau = m_{Fe} c_{Fe} \cdot (R_{th1} \parallel R_{th2}) = m_{Fe} c_{Fe} \cdot \frac{R_{th1} \cdot R_{th2}}{R_{th1} + R_{th2}}$$

$$\tau_{Fe} = m_{Fe} c_{Fe} \cdot R_{th1}$$

$$\tau_{Cu} = m_{Cu} c_{Cu} \cdot R_{th2}$$

### 3. Heat transfer and cooling

#### Solution for simplified transient „two-body“ problem

#### Initial conditions:

$$\Delta \mathcal{G}_{Cu}(0) = 0, \Delta \mathcal{G}_{Fe}(0) = 0 \rightarrow \Delta \dot{\mathcal{G}}_{Cu}(0) = P_{Cu,s} / (m_{Cu} c_{Cu}), \Delta \dot{\mathcal{G}}_{Fe}(0) = P_{Fe,s} / (m_{Fe} c_{Fe})$$

#### Solution: $t \geq 0$ :

$$\Delta \mathcal{G}_{Cu}(t) = \frac{1}{\sqrt{\left(\frac{1}{\tau} + \frac{1}{\tau_{Cu}}\right)^2 - \frac{4}{\tau_{Cu}\tau_{Fe}}}} \cdot \left[ \left( \frac{P_{Cu,s}}{m_{Cu}c_{Cu}} - \frac{\Delta \mathcal{G}_{Cu\infty}}{T_{g2}} \right) \cdot e^{-\frac{t}{T_{g1}}} - \left( \frac{P_{Cu,s}}{m_{Cu}c_{Cu}} - \frac{\Delta \mathcal{G}_{Cu\infty}}{T_{g1}} \right) \cdot e^{-\frac{t}{T_{g2}}} \right] + \Delta \mathcal{G}_{Cu\infty}$$
$$\Delta \mathcal{G}_{Fe}(t) = \frac{1}{\sqrt{\left(\frac{1}{\tau} + \frac{1}{\tau_{Cu}}\right)^2 - \frac{4}{\tau_{Cu}\tau_{Fe}}}} \cdot \left[ \left( \frac{P_{Fe,s}}{m_{Fe}c_{Fe}} - \frac{\Delta \mathcal{G}_{Fe\infty}}{T_{g2}} \right) \cdot e^{-\frac{t}{T_{g1}}} - \left( \frac{P_{Fe,s}}{m_{Fe}c_{Fe}} - \frac{\Delta \mathcal{G}_{Fe\infty}}{T_{g1}} \right) \cdot e^{-\frac{t}{T_{g2}}} \right] + \Delta \mathcal{G}_{Fe\infty}$$

**Steady-state temperature rise:**  $\Delta \mathcal{G}_{Cu\infty} = P_{Cu,s} \cdot R_{th2} + \Delta \mathcal{G}_{Fe\infty}$        $\Delta \mathcal{G}_{Fe\infty} = (P_{Fe,s} + P_{Cu,s}) \cdot R_{th1}$

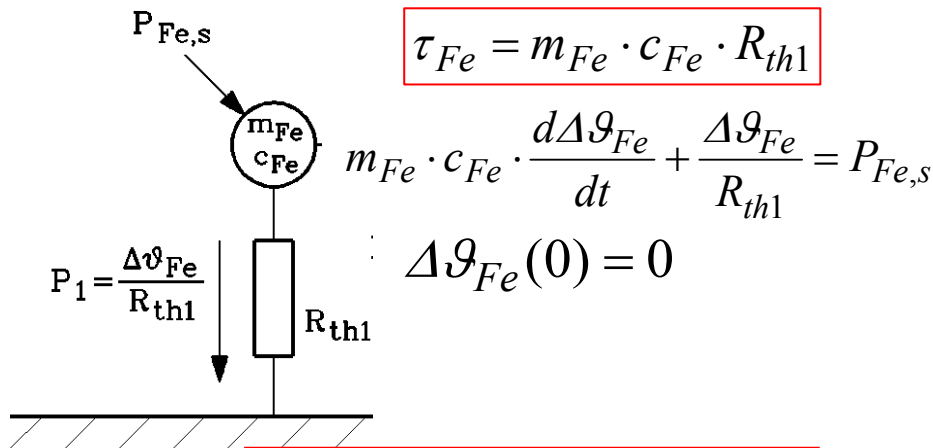
**Two time constants:**  $T_{g1} \gg T_{g2}$

$$T_{g1} = \frac{2}{\frac{1}{\tau} + \frac{1}{\tau_{Cu}} - \sqrt{\left(\frac{1}{\tau} + \frac{1}{\tau_{Cu}}\right)^2 - \frac{4}{\tau_{Cu}\tau_{Fe}}}}$$
$$T_{g2} = \frac{2}{\frac{1}{\tau} + \frac{1}{\tau_{Cu}} + \sqrt{\left(\frac{1}{\tau} + \frac{1}{\tau_{Cu}}\right)^2 - \frac{4}{\tau_{Cu}\tau_{Fe}}}}$$

# 3. Heat transfer and cooling

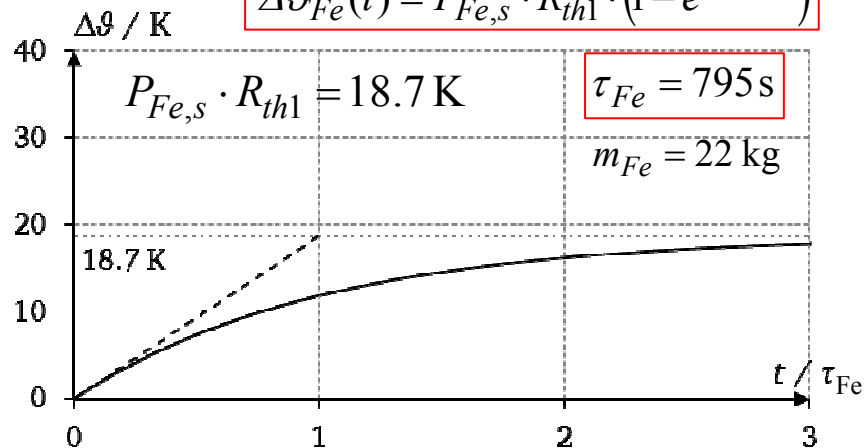
Consideration only of iron or copper: „Single-body“ problem

Iron “alone”:

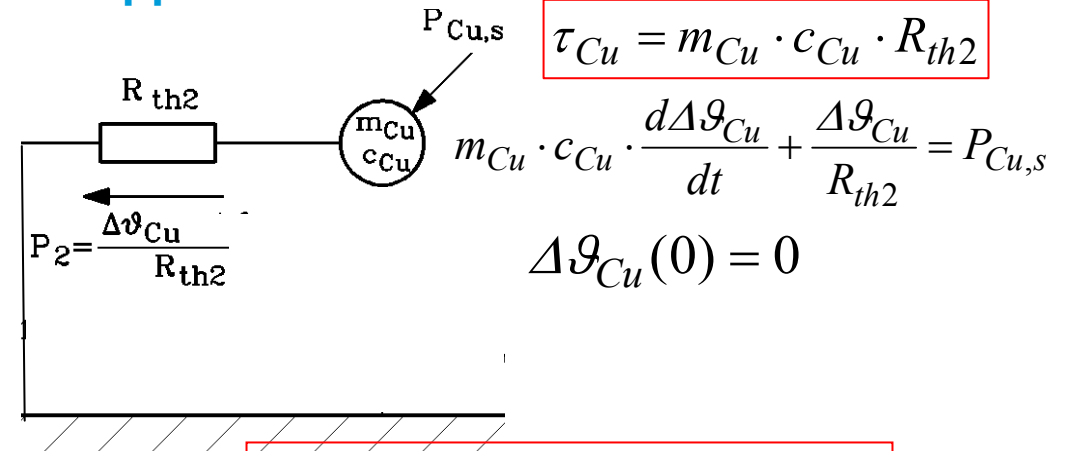


$$t \geq 0:$$

$$\Delta\mathcal{G}_{Fe}(t) = P_{Fe,s} \cdot R_{th1} \cdot (1 - e^{-t/\tau_{Fe}})$$

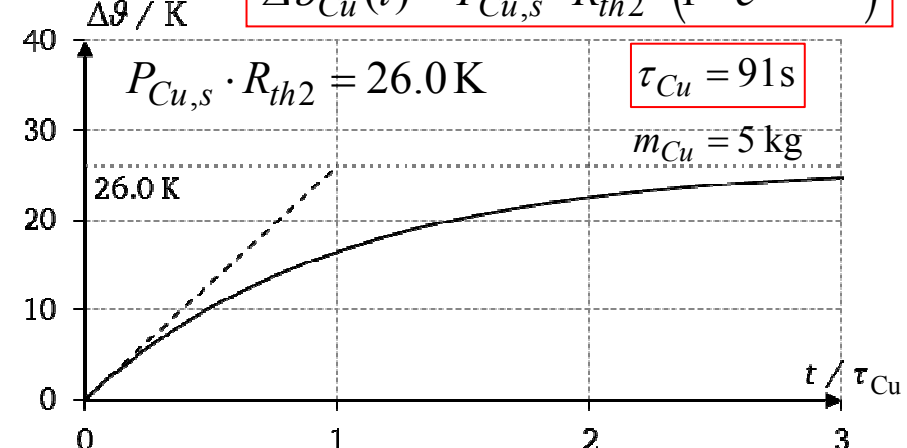


Copper “alone”:



$$t \geq 0:$$

$$\Delta\mathcal{G}_{Cu}(t) = P_{Cu,s} \cdot R_{th2} \cdot (1 - e^{-t/\tau_{Cu}})$$



### 3. Heat transfer and cooling

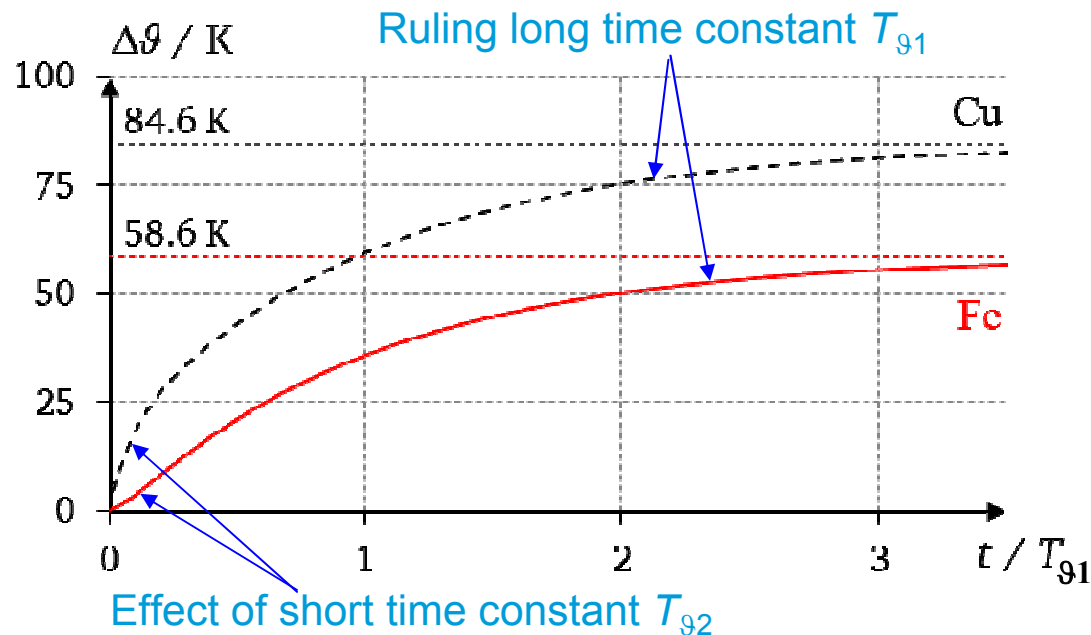
#### Example: Transient „Two-body“ problem

11 kW cage induction motor, Th. Cl. F, frame size 160 mm, totally enclosed, 50 Hz, four poles, shaft mounted fan, total motor mass 76 kg, stator: copper mass: 5 kg, active iron mass: 22 kg

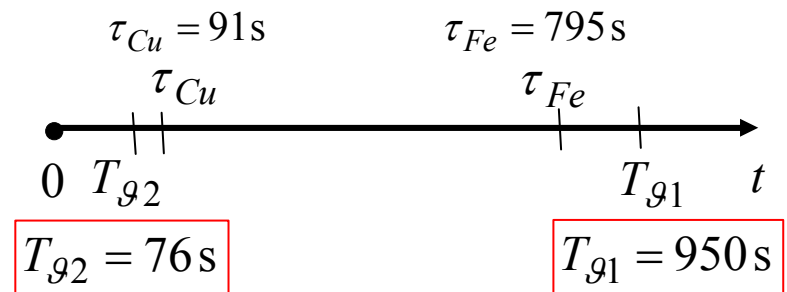
$$P_{Cu,s} = 554\text{W}, P_{Fe,s} = 260\text{W}, R_{th2} = 0.047\text{K/W}, R_{th1} = 0.072\text{K/W}, R_{th3} \rightarrow \infty,$$

$$m_{Fe}c_{Fe} = 11044\text{ J/K}, m_{Cu}c_{Cu} = 1943\text{ J/K}$$

$$\tau = 314\text{s}, \tau_{Fe} = 795\text{s}, \tau_{Cu} = 91\text{s}$$



$$\Delta\theta_{Fe\infty} = 58.6\text{ K}, \Delta\theta_{Cu\infty} = 84.6\text{ K}$$



# 3. Heat transfer and cooling

## Long iron and short copper time constant



**Example:** 550 kW 4-pole cage induction machine: Stator:  $m_{Fe} = 631 \text{ kg} > m_{Cu} = 142 \text{ kg}$   
 $m_{Cu}/m_{Fe} = 0.23 \ll 1$ . With  $R_{th1} \approx R_{th2}$ ,  $c_{Cu} \approx c_{Fe}$  we get:

$$\tau_{Fe} = m_{Fe}c_{Fe} \cdot R_{th1} \gg \tau_{Cu} = m_{Cu}c_{Cu} \cdot R_{th2} \quad \tau = \tau_{Fe} \cdot R_{th2} / (R_{th1} + R_{th2}) = \tau_{Fe} \cdot r \approx 0.5 \cdot \tau_{Fe} \gg \tau_{Cu}$$

$$\sqrt{\left(\frac{1}{\tau} + \frac{1}{\tau_{Cu}}\right)^2 - \frac{4}{\tau_{Cu}\tau_{Fe}}} = \frac{1}{\tau_{Cu}} \cdot \sqrt{\left(1 + \frac{\tau_{Cu}}{r}\right)^2 - \frac{4\tau_{Cu}}{\tau_{Fe}}} \approx \frac{1}{\tau_{Cu}} \cdot \sqrt{1 - \frac{2\tau_{Cu} \cdot (2 - 1/r)}{\tau_{Fe}}} \approx$$

$$\approx \frac{1}{\tau_{Cu}} \cdot \left(1 - \frac{\tau_{Cu} \cdot (2 - 1/r)}{\tau_{Fe}}\right) = \frac{1}{\tau_{Cu}} - \frac{2 - 1/r}{\tau_{Fe}}$$

$x = \frac{\tau_{Cu}}{\tau_{Fe}} \ll 1: \left(\frac{\tau_{Cu}}{\tau_{Fe}}\right)^2 \ll 1$

$x = \frac{\tau_{Cu}}{\tau_{Fe}} \ll 1: \sqrt{1-x} \approx 1 - x/2$

$$T_{g1} = \frac{2}{\frac{1}{\tau} + \frac{1}{\tau_{Cu}} - \sqrt{\left(\frac{1}{\tau} + \frac{1}{\tau_{Cu}}\right)^2 - \frac{4}{\tau_{Cu}\tau_{Fe}}}} \approx \frac{2}{\frac{1}{r} + \frac{1}{\tau_{Cu}} - \frac{1}{\tau_{Cu}} + \frac{2 - 1/r}{\tau_{Fe}}} = \tau_{Fe} \rightarrow \boxed{T_{g1} \approx \tau_{Fe}}$$

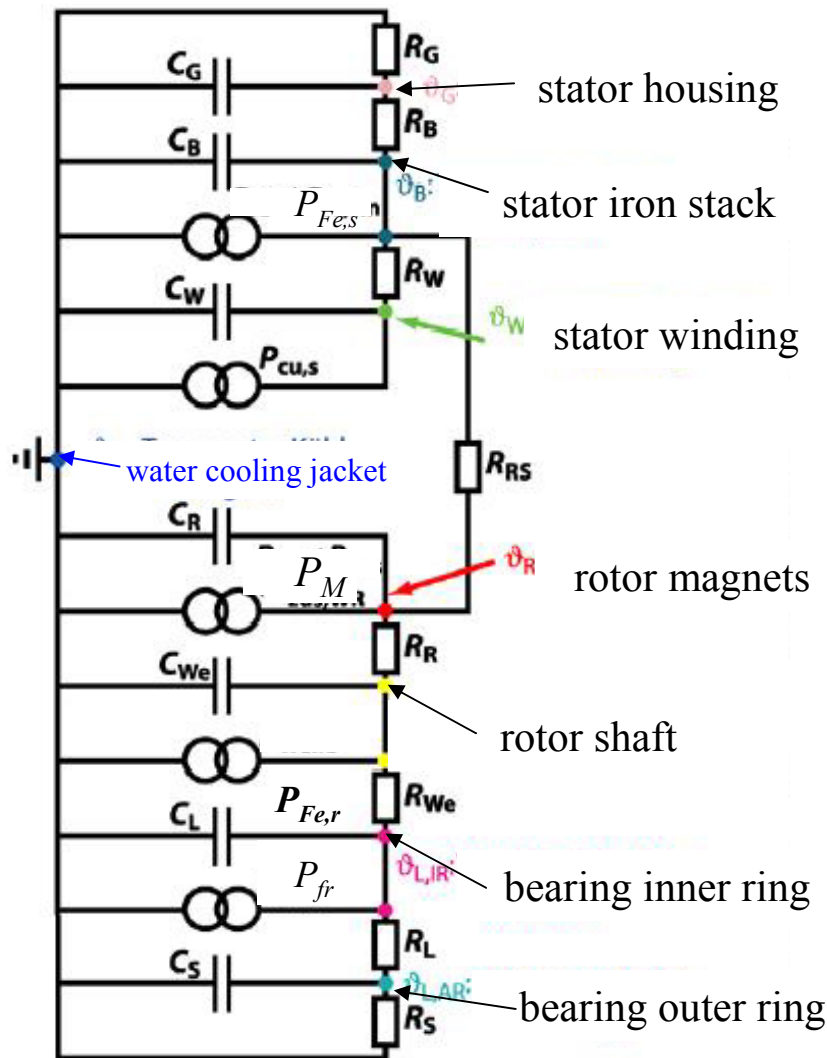
$$\boxed{T_{g2} \approx \tau_{Cu}}$$

$$T_{g2} = \frac{2}{\frac{1}{\tau} + \frac{1}{\tau_{Cu}} + \sqrt{\left(\frac{1}{\tau} + \frac{1}{\tau_{Cu}}\right)^2 - \frac{4}{\tau_{Cu}\tau_{Fe}}}} \approx \frac{2}{\frac{1}{r} + \frac{1}{\tau_{Cu}} + \frac{1}{\tau_{Cu}} - \frac{2 - 1/r}{\tau_{Fe}}} = \frac{\tau_{Cu}}{1 + \frac{\tau_{Cu}}{\tau_{Fe}} \cdot \left(\frac{1}{r} - 1\right)} \approx \tau_{Cu}$$



# 3. Heat transfer and cooling

## Heat source plot of a PM synchronous machine



### Example:

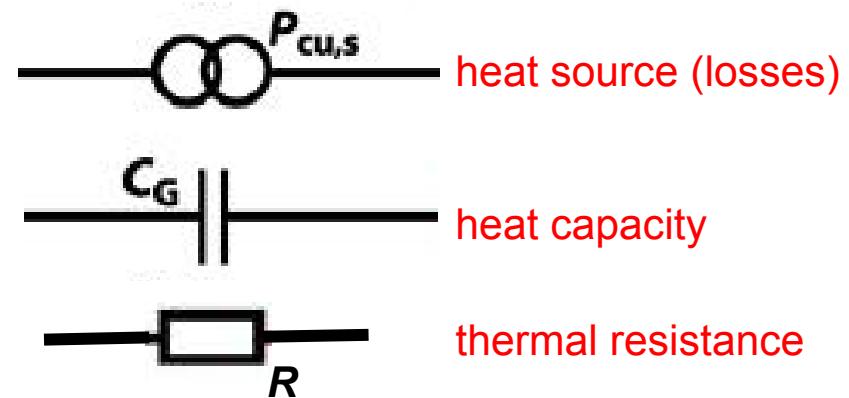
Heat source plot of a PM synchronous machine with stator water jacket cooling – “7-body-problem”:

7 unknown temperatures = 7<sup>th</sup> order differential equation

### 5 heat sources:

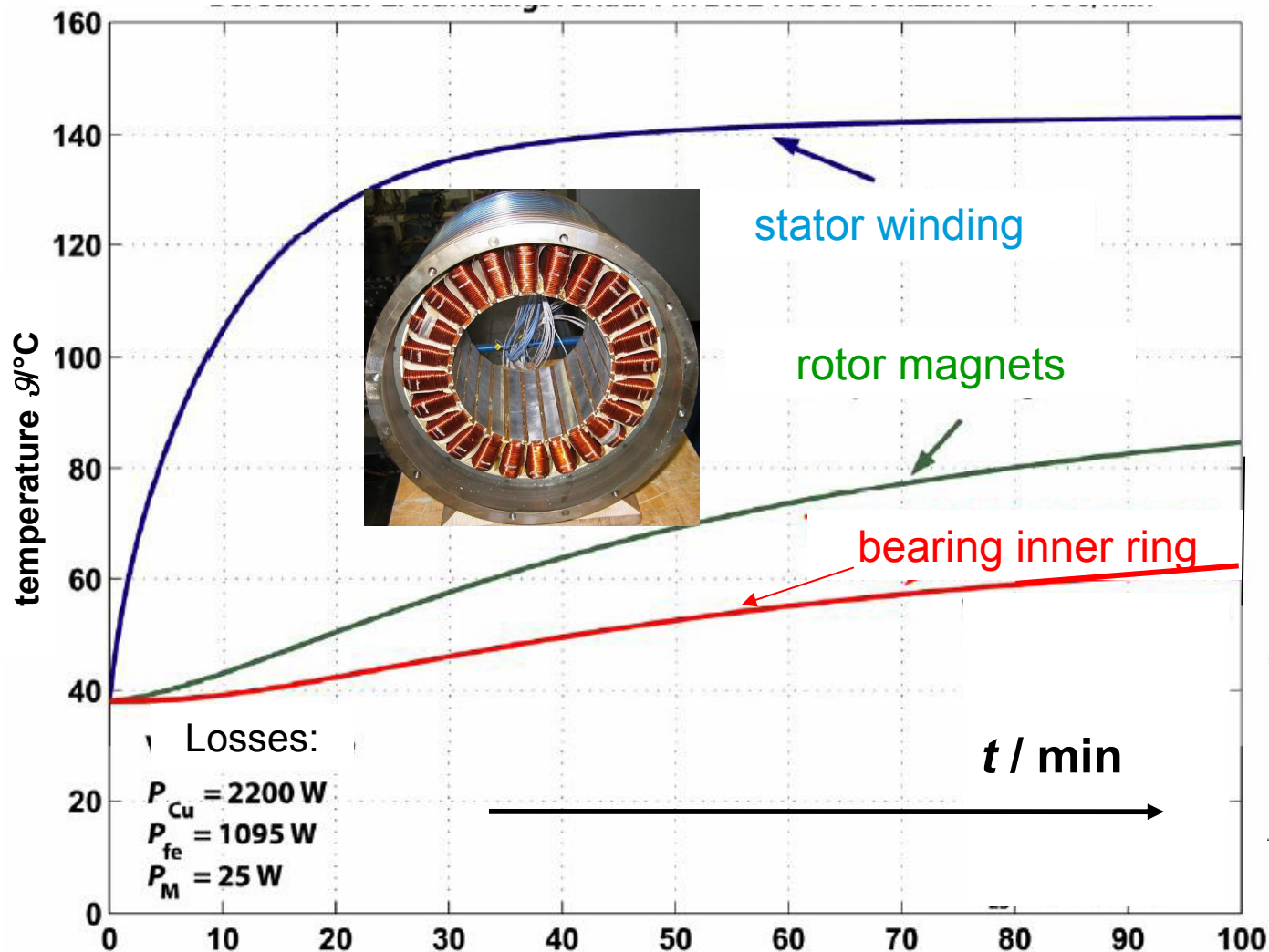
Stator & rotor iron losses, stator copper losses, rotor eddy current losses in magnets, friction losses in bearings

7 nodes, where the 7 temperatures are calculated



### 3. Heat transfer and cooling

Example: Calculated temperature rise at three „nodes“



16-pole PM synchronous motor,  
 surface mounted magnets,  
 tooth-coil winding,  
 $q = \frac{1}{2}$ ,  
 45 kW, 1000/min

Thermal resistances:

$$R_G = 0.001 \text{ K/W}$$

$$R_B = 0.0233 \text{ K/W}$$

$$R_W = 0.0128 \text{ K/W}$$

$$R_{RS} = 0.26 \text{ K/W}$$

$$R_R = 0.031 \text{ K/W}$$

$$R_L = 0.238 \text{ K/W}$$

$$R_{We} = 0.219 \text{ K/W}$$

$$R_{LS} = 0,0299 \text{ K/W}$$

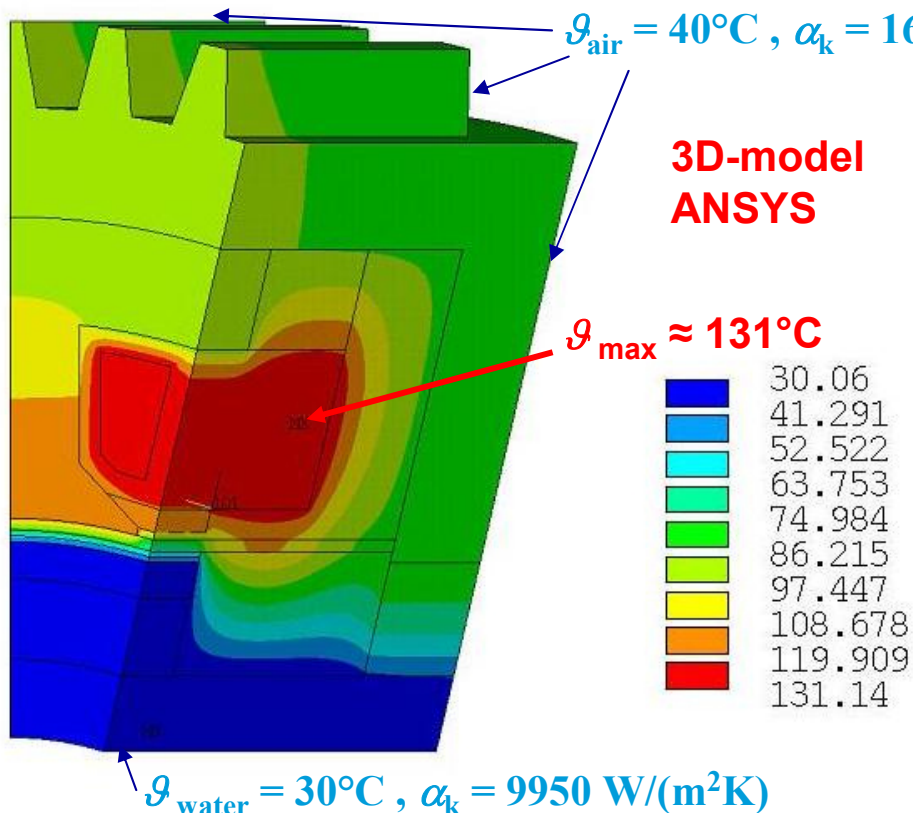


### 3. Heat transfer and cooling

#### Example: 3D heat flow at axially short motors

#### Numerical 3D Finite-Element thermal steady-state calculation of an axially short PM synchronous machine

“Thermally equivalent” slot insulation = mix of slot insulation paper, epoxy resin and air voids at a slot fill factor 55%  $\Rightarrow$  reduction of number of finite elements in the slot region



PM synchronous machine:  
No fan, only cooling fins.  
Hollow shaft rotates in water  
as a pump drive

**Rated data:**  
 $n_N = 5000 \text{ min}^{-1}$   
 $I_N = 7.74 \text{ A}$   
 $M_N = 9 \text{ Nm}$

**Result:**  
**Maximum temperature 131°C in the winding overhang** = 24 K below the admissible temperature limit Th. Cl. F 155°C

Motor losses	
<b>Motor efficiency</b>	
$P_{\text{Cu}}$ [W]	61.5
$P_{\text{Fe}}$ [W]	279.9
$P_{\text{fr}}$ [W]	232.6
$\eta_{\text{mot}}$ [%]	<b>89.15</b>

### 3. Heat transfer and cooling

#### „Single-body“ problem: Total losses in machine

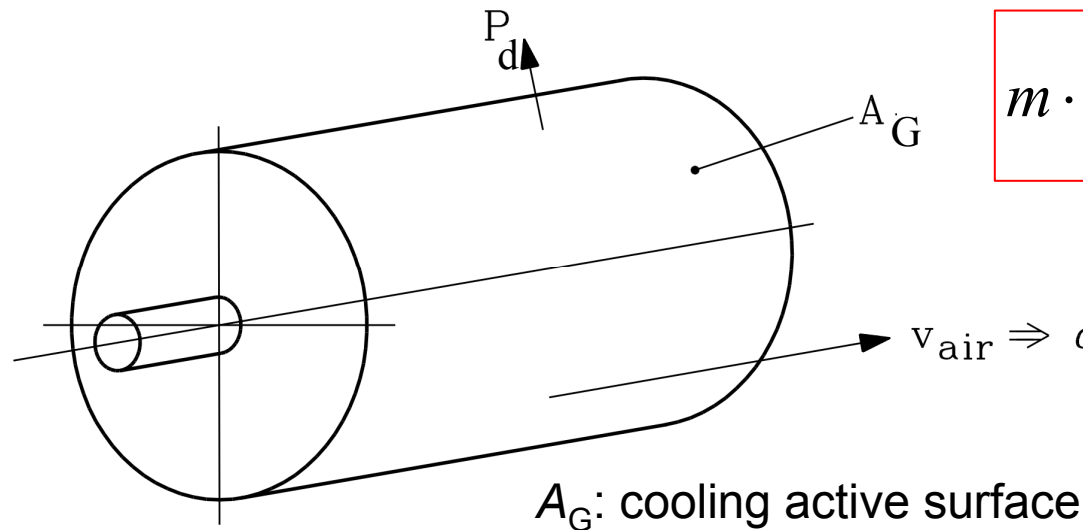
Simplified calculation for winding temperature rise:

Machine is „**Single-body = homogenous body replica**“:

- Total losses  $P_d$  within machine = heat source
- Convective heat transfer from machine surface  $A_G$  to coolant

flow:  $R_{th} = \frac{1}{\alpha A_G}$

- Total motor mass is taken for heat storage.



$$m \cdot c \cdot \frac{d\Delta\vartheta_{Cu}}{dt} + \alpha \cdot A_G \cdot \Delta\vartheta_{Cu} = P_d$$

Steady-state solution:  $d/dt = 0$ :

$$\alpha \cdot A_G \cdot \Delta\vartheta_{Cu} = P_d$$

$$\Delta\vartheta_{Cu} = P_d / (\alpha \cdot A_G)$$

### 3. Heat transfer and cooling

#### Temperature rise of a homogeneous body

$$m \cdot c \cdot \frac{d\Delta\vartheta_{Cu}}{dt} + \alpha \cdot A_G \cdot \Delta\vartheta_{Cu} = P_d$$

Solution of 1<sup>st</sup> order differential linear equation: Superposition of homogenous and particular solution:

$$\Delta\vartheta_{Cu}(t) = \Delta\vartheta_{Cu,h}(t) + \Delta\vartheta_{Cu,p}(t)$$

- **Homogenous differential equation:** Solution is exponential function

$$m \cdot c \cdot \frac{d\Delta\vartheta_{Cu,h}}{dt} + \alpha \cdot A_G \cdot \Delta\vartheta_{Cu,h} = 0$$

$$\frac{d\Delta\vartheta_{Cu,h}}{dt} + \frac{\alpha \cdot A_G}{m \cdot c} \cdot \Delta\vartheta_{Cu,h} = 0$$

$$\frac{d\Delta\vartheta_{Cu,h}}{dt} + \frac{\Delta\vartheta_{Cu,h}}{T_g} = 0$$

$$T_g = \frac{m \cdot c}{\alpha \cdot A_G}$$

$$\Delta\vartheta_{Cu,h}(t) = C \cdot e^{-t/T_g}$$

- **Particular solution:** As right hand side is constant, it must also be constant:  $\Delta\vartheta_{Cu,p}(t) = K$

$$m \cdot c \cdot \frac{dK}{dt} + \alpha \cdot A_G \cdot K = P_d \Rightarrow K = P_d / (\alpha \cdot A_G) = \Delta\vartheta(t \rightarrow \infty) = \Delta\vartheta_\infty$$

- **Resulting solution must satisfy** initial condition via **C**:  $\Delta\vartheta_{Cu}(t=0) = \Delta\vartheta_0$

$$\Delta\vartheta_{Cu}(t) = \Delta\vartheta_{Cu,h}(t) + \Delta\vartheta_{Cu,p}(t) = C \cdot e^{-t/T_g} + \Delta\vartheta_\infty$$

$$\Delta\vartheta_0 = C \cdot e^{0/T_g} + \Delta\vartheta_\infty \Rightarrow C = \Delta\vartheta_0 - \Delta\vartheta_\infty$$

$$\Delta\vartheta_{Cu}(t) = (\Delta\vartheta_0 - \Delta\vartheta_\infty) \cdot e^{-t/T_g} + \Delta\vartheta_\infty$$

### 3. Heat transfer and cooling

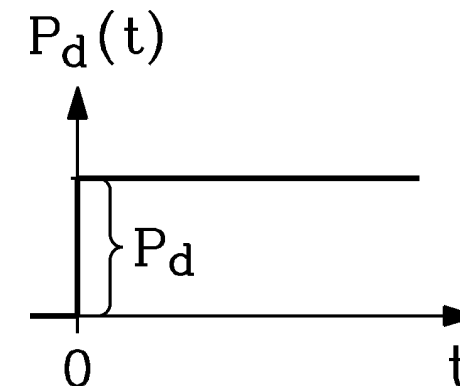
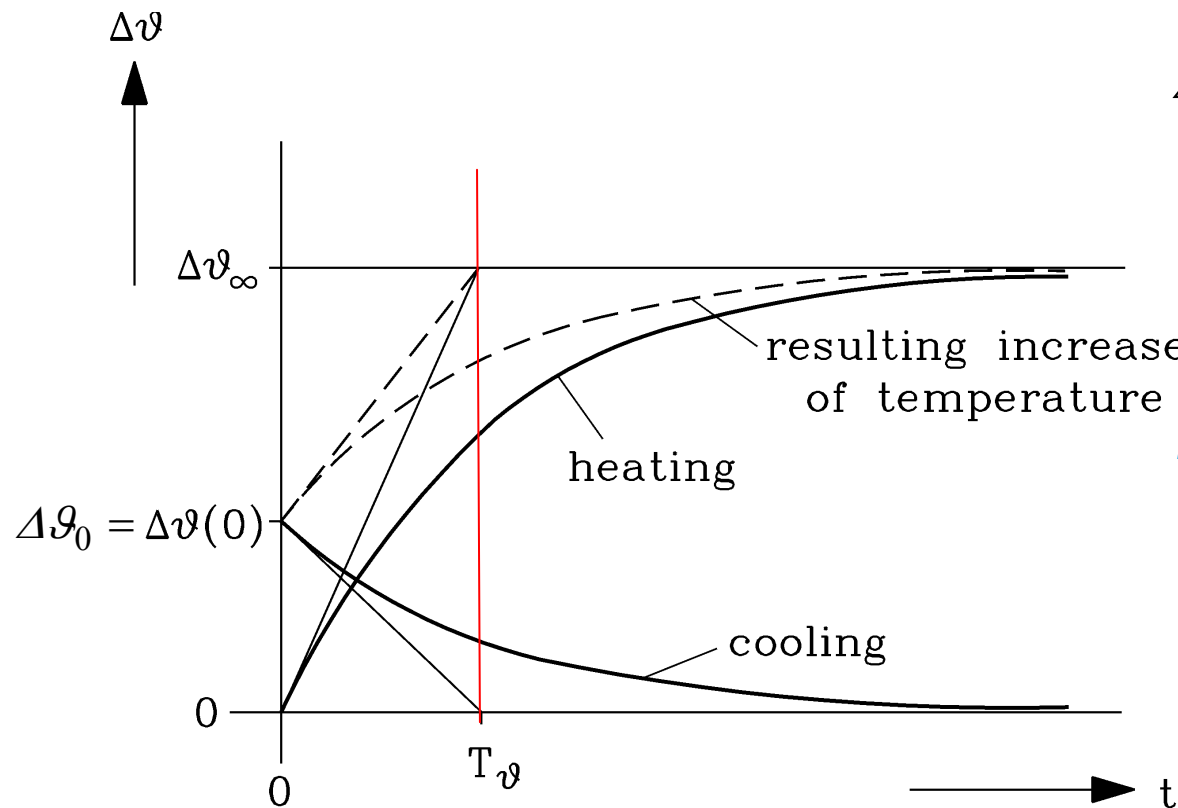
#### Transient solution of „homogenous-body“ replica at S1 duty

$$\Delta\vartheta_{Cu} = \Delta\vartheta_{\infty} \cdot (1 - e^{-t/T_g}) + \Delta\vartheta_0 \cdot e^{-t/T_g}$$

$$\Delta\vartheta_{\infty} = \frac{P_d}{\alpha \cdot A_G} \quad \text{Stationary temperature rise}$$

$$T_g = \frac{m \cdot c}{\alpha \cdot A_G} \quad \text{Thermal time constant}$$

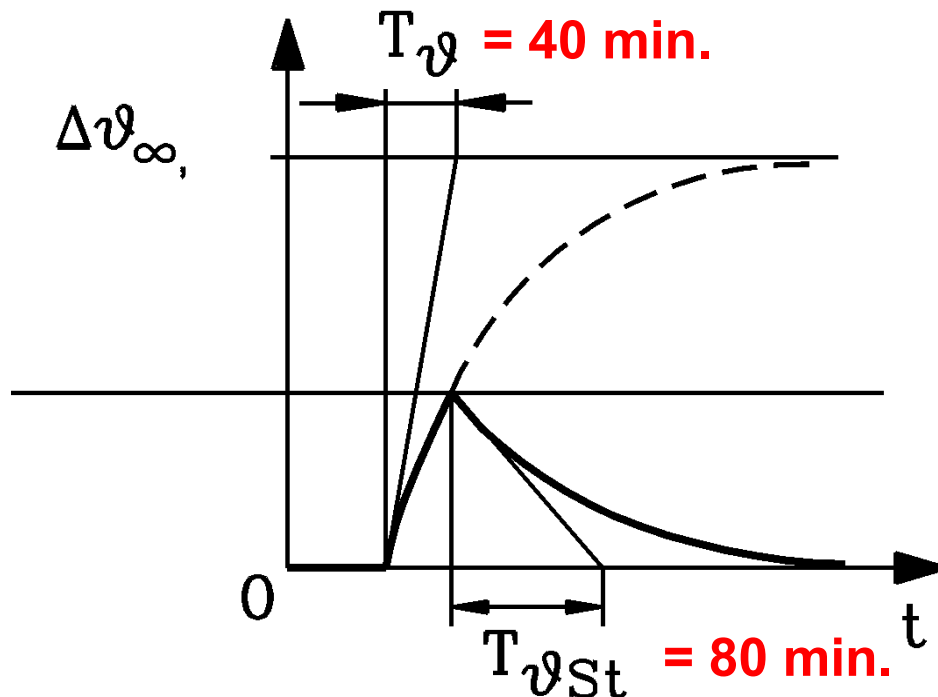
Time function of losses at S1-duty:



### 3. Heat transfer and cooling

#### Thermal time constant at operation and stand still

**Example:**



**Machines with shaft mounted fan** have

- a **shorter** thermal time constant  $T_\vartheta$ , when rotating, as the fan blows, and
- a **longer** thermal time constant  $T_{\vartheta, St}$  at **stand still**, as the air is not moved.

In case b) the heat transfer coefficient  $\alpha$  is smaller!

$$T_\vartheta = \frac{m \cdot c}{\alpha \cdot A_G}$$

$$T_{\vartheta, St} = (1.5 \dots 2.0) \cdot T_\vartheta$$

### 3. Heat transfer and cooling

#### Summary: Homogenous-body replica for temperature rise



- Simplified calculation for winding temperature rise: „**Homogenous-body replica**“:

a) **Heat source**: Total losses  $P_d$  within machine (or “equivalent losses”  $P_{de}$ )

b) **Convective heat transfer** from machine surface  $A_G$  to coolant flow:  $R_{th} = \frac{1}{\alpha \cdot A_G}$

c) Total motor mass with **equivalent** specific thermal capacity  $c_e$  is taken for heat storage.

$$m \cdot c_e \cdot \frac{d\Delta\vartheta_{Cu}}{dt} + \alpha \cdot A_G \cdot \Delta\vartheta_{Cu} = P_{de} \qquad \Delta\vartheta_{\infty} = \frac{P_{de}}{\alpha \cdot A_G}$$

- **Initial condition** is winding temperature rise at  $t = 0$ :  $\Delta\vartheta_{Cu}(0) = \Delta\vartheta_0$ .
- Homogenous-body **thermal time constant**:  $T_g = \frac{m \cdot c_e}{\alpha \cdot A_G}$   $m \sim l^3$ ,  $A_G \sim l^2$
- **Thermal time constants scales with**:  $T_g \sim l$  = **Thermal time constant rises with motor size.**
- Small machines:  $T_g \approx 10 \text{ min.}$  (several 100 W), big machines:  $T_g \approx 3 \text{ h}$  (several MW).



## Summary: Heat-source plot

- Heat sources as power input
- Thermal resistances for steady state temperature calculation
- Heat capacities for transient temperature calculation
- Each heat capacity element gives an additional order of differential equation
- Stator copper and iron losses give a thermal „two-body“ problem
- Equivalent total losses  $P_{de}$  give the „single-body“ problem:  
e.g. for stator winding temperature:  $P_{de} = P_{Cu,s} + 0.5 \cdot P_{Fe} + 0.3 \cdot P_{Cu,r}$
- „Single-body“ problem gives one thermal time constant  
via equivalent specific heat capacity  $c_e$   
e.g. for stator winding temperature:  $c_e = (c_{Cu} \cdot m_{Cu} + c_{Fe} \cdot m_{Fe}) / (m_{Fe} + m_{Cu})$

## 3. Heat transfer and cooling of electric machines

3.1 Thermal classes, cooling systems, duty types

3.2 Elements for calculation of temperature rise

3.3 Heat-source plot

**3.4 Thermal utilization**

3.5 Simplified calculation of temperature rise



### 3. Heat transfer and cooling

#### Thermal utilization (see Chapter 1)

Steady-state copper temperature rise:  $\Delta\vartheta_{Cu} = P_{Cu} / (\alpha \cdot A_G)$

$A_G$ : cooling active surface

Copper losses:  $P_{Cu} = m \cdot \frac{1}{\kappa} \cdot \frac{N \cdot 2 \cdot (l_{Fe} + l_b)}{a_a \cdot A_{Cu}} \cdot I^2$

With **current loading**  $A = \frac{2mNI}{2p\tau_p}$  and **current density**  $J = \frac{I}{a_a A_{Cu}}$  we get:

$$\Delta\vartheta_{Cu} = A \cdot J \cdot \frac{1}{\alpha \cdot \kappa} \cdot \frac{2p\tau_p \cdot (l_{Fe} + l_b)}{A_G} \Rightarrow \boxed{\Delta\vartheta_{Cu} \sim A \cdot J}$$

### 3. Heat transfer and cooling

#### Example: Thermal utilization for Th. Cl. F

- Thermal Class F: (IEC60034-1):  $\Delta\vartheta_{Cu} = 105 \text{ K}$  at  $\vartheta_{amb} = 40^\circ\text{C} \rightarrow \vartheta_{Cu} = 145^\circ\text{C}$

Standard induction machine (totally enclosed, shaft-mounted fan cooled: TEFC):

$$\alpha \approx 50 \text{ W}/(\text{m}^2\text{K}), \kappa_{Cu}(145^\circ\text{C}) = 38 \text{ MS}/\text{m}$$

$$\frac{2p\tau_p \cdot (l_{Fe} + l_b)}{A_G} \approx 1$$

- **Typical values:  $A = 250 \text{ A}/\text{cm}$ ,  $J = 7 \text{ A}/\text{mm}^2$ :  $A \cdot J = 1750 \text{ A}/\text{cm} \cdot \text{A}/\text{mm}^2$**

$$\Delta\vartheta_{Cu} = A \cdot J \cdot \frac{1}{\alpha \cdot \kappa} \cdot \frac{2p\tau_p \cdot (l_{Fe} + l_b)}{A_G} = \frac{25000 \cdot 7 \cdot 10^6}{50 \cdot 38 \cdot 10^6} \cdot 1 = 92\text{K} < 105\text{K}$$

- **Result:**

With  $A \cdot J \leq 1800 \text{ A}/\text{cm} \cdot \text{A}/\text{mm}^2$  TEFC motors are roughly within Th. Cl. F temperature rise (Note: Other loss components neglected!).

## Summary: Thermal utilization

- Thermal utilization is related to steady-state „single-body“ problem
- Heat source is only given by copper losses
- Thermal utilization coefficient  $A \cdot J$  only valid, if copper losses dominate
- Thermal utilization often used as a „first guess“ for temperature
- For detailed machine design the heat-source plot is needed

## 3. Heat transfer and cooling of electric machines

3.1 Thermal classes, cooling systems, duty types

3.2 Elements for calculation of temperature rise

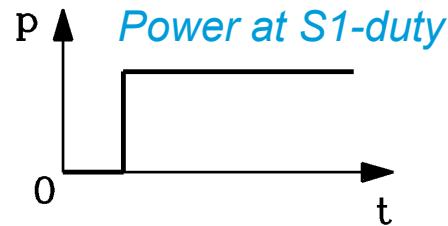
3.3 Heat-source plot

3.4 Thermal utilization

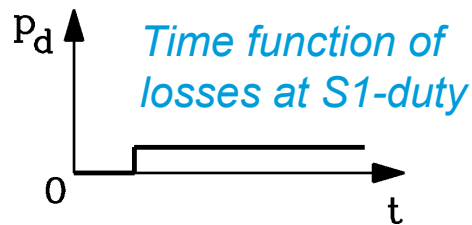
**3.5 Simplified calculation of temperature rise**

# 3. Heat transfer and cooling

## Transient temperature rise at S1 duty

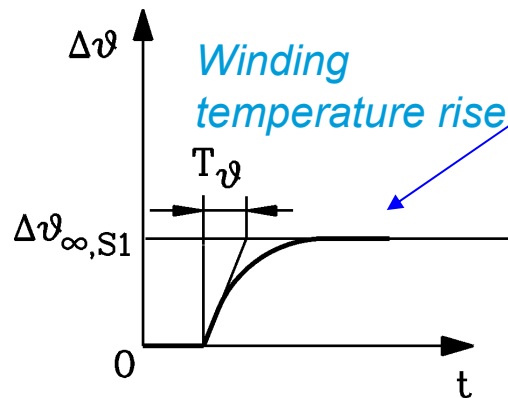


$$\Delta\vartheta_{Cu} = \Delta\vartheta_{\infty} \cdot (1 - e^{-t/T_g}) + \Delta\vartheta_0 \cdot e^{-t/T_g}$$



**Example:**  $\Delta\vartheta_0 = 0$

$$\Delta\vartheta_{Cu}(t) = \Delta\vartheta_{\infty} \cdot (1 - e^{-t/T_g})$$



Steady state temperature  $\Delta\vartheta_{\infty} = P_{Cu} / (\alpha A_G)$  is reached after about three time constants:

$$\Delta\vartheta_{Cu}(3T_g) = \Delta\vartheta_{\infty} \cdot (1 - e^{-3}) = 0.95 \cdot \Delta\vartheta_{\infty}$$

### 3. Heat transfer and cooling

#### Increased power $P_{S2}$ at short time duty S2

- Due to short-time operation  $t_B$  output power may be increased up to  $P_{S2}$ :

$$\Delta\mathcal{G}(t_B) = \Delta\mathcal{G}_{\infty,S2} \cdot \left(1 - e^{-t_B/T_g}\right) \leq \Delta\mathcal{G}_{\infty,S1} \quad \Delta\mathcal{G}_{\infty} \sim P_d$$

Power is estimated as:  $P_{S2} = 3 \cdot U_s I_s \cdot \cos \varphi_s \cdot \eta \sim I_s = I_{s,S2}$

Losses are estimated as:  $P_d \approx P_{Cu,s+r} = 3 \cdot (R_s I_s^2 + R'_r I_r'^2) \sim I_s^2 \Rightarrow P_{d,S2} \sim I_{s,S2}^2$

$$\underline{I}_s \approx -\underline{I}'_r$$

- **Increased power  $P_{S2}$  estimated:**

$$\frac{P_{S2}}{P_{S1}} = \frac{I_{s,S2}}{I_{s,S1}} = \sqrt{\frac{P_{d,S2}}{P_{d,S1}}} = \sqrt{\frac{\Delta\mathcal{G}_{\infty,S2}}{\Delta\mathcal{G}_{\infty,S1}}} = \frac{1}{\sqrt{1 - e^{-t_B/T_g}}}$$

- **Example:**

500 kW cage induction motor, thermal time constant  $T_g = 40$  min.

Motor shall be operated in S2 duty with operation time  $t_B = 30$  min.

$$\frac{P_{S2}}{P_{S1}} = \frac{1}{\sqrt{1 - e^{-t_B/T_g}}} = \frac{1}{\sqrt{1 - e^{-30/40}}} = \sqrt{1.9} = \underline{\underline{1.38}}$$

Motor power may be increased for S2-operation by 38% up to 690 kW.

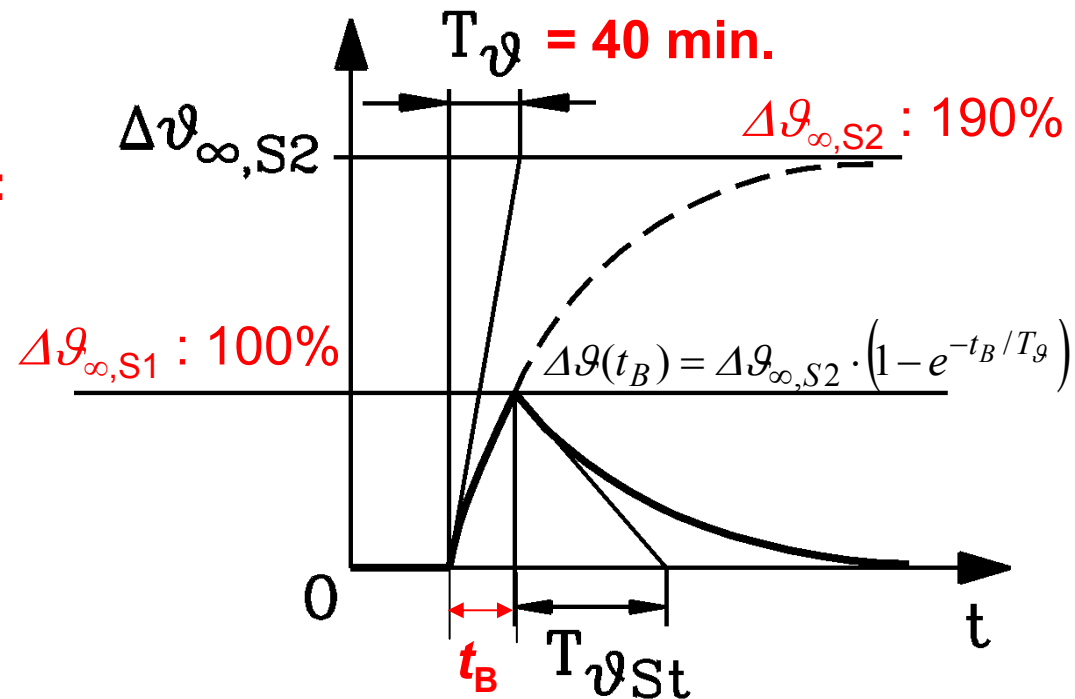


# 3. Heat transfer and cooling

## Short time duty: S2 duty

Power 138%  
= 30 min.  
Losses 1.38<sup>2</sup>:  
190%

$\Delta\vartheta_{\infty,S1}$



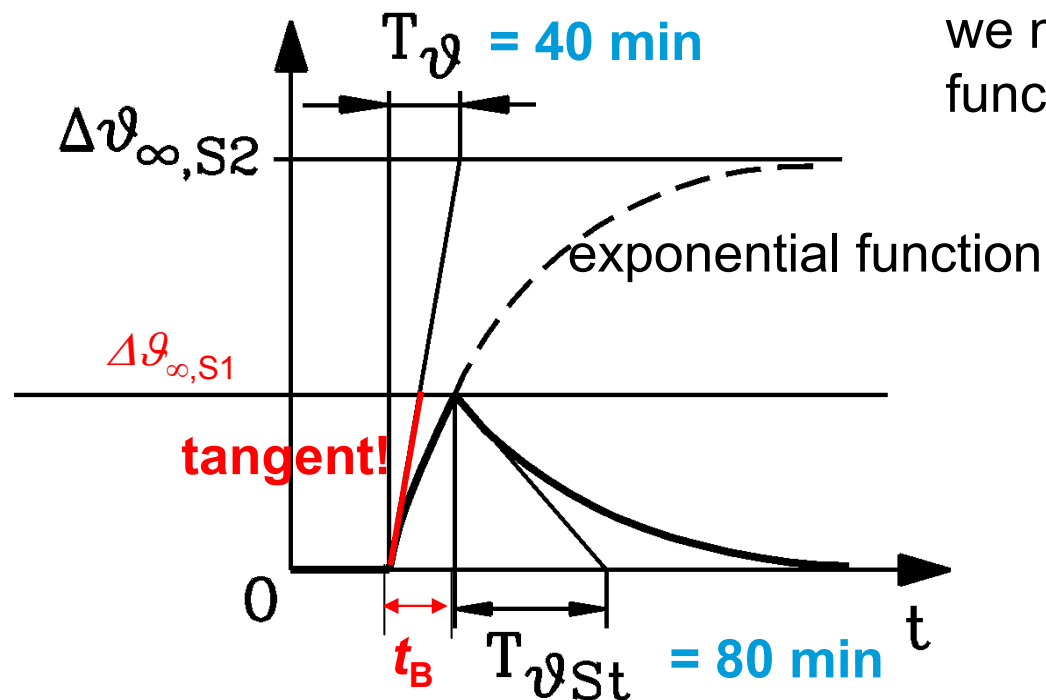
schematic  
sketch!



### 3. Heat transfer and cooling

#### Linear approximation of exponential temperature function

**Example:**



If a considered time span  $t_B$  is **much shorter** than the thermal time constant  $T_{\vartheta}$ , we may approximate the exponential function via the tangent!

$$t_B \ll T_{\vartheta} :$$

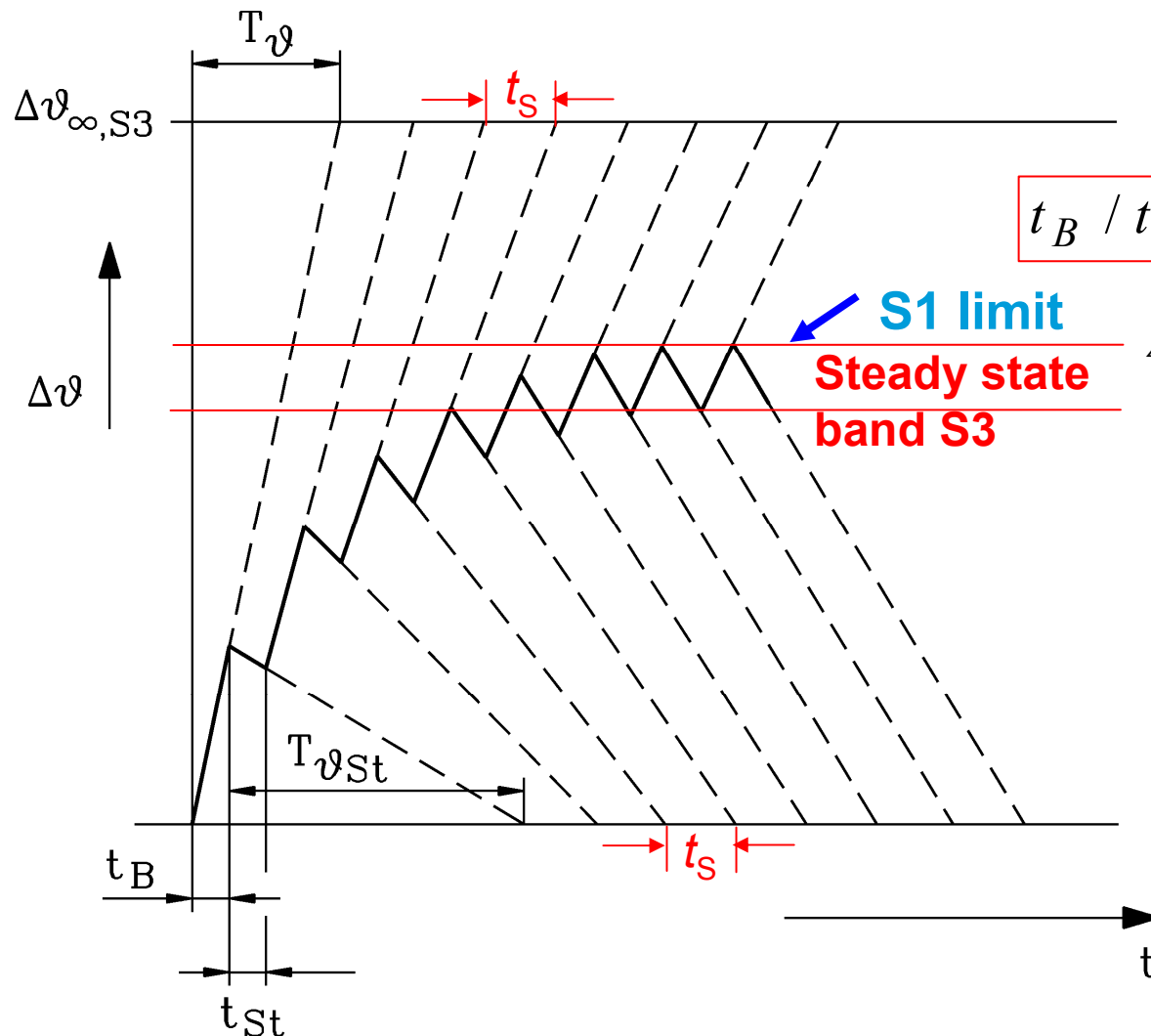
$$0 \leq t \leq t_B : 1 - e^{-t/T_{\vartheta}} \approx t/T_{\vartheta}$$

$$e^x = \sum_{n=0}^{\infty} \frac{x^n}{n!} \approx 1 + x, \quad x \ll 1$$

$$1 - e^{-t/T_{\vartheta}} \approx 1 - (1 - t/T_{\vartheta}) = t/T_{\vartheta}$$

# 3. Heat transfer and cooling

## Temperature rise at intermittent periodic duty S3



$$t_B / t_S = 15 \%, 25 \%, 40 \%, 60 \%$$

**S1 limit**  
**Steady state band S3**

$$\Delta \vartheta_{\infty, S1}$$

$$\Delta \vartheta_{e, S3}$$

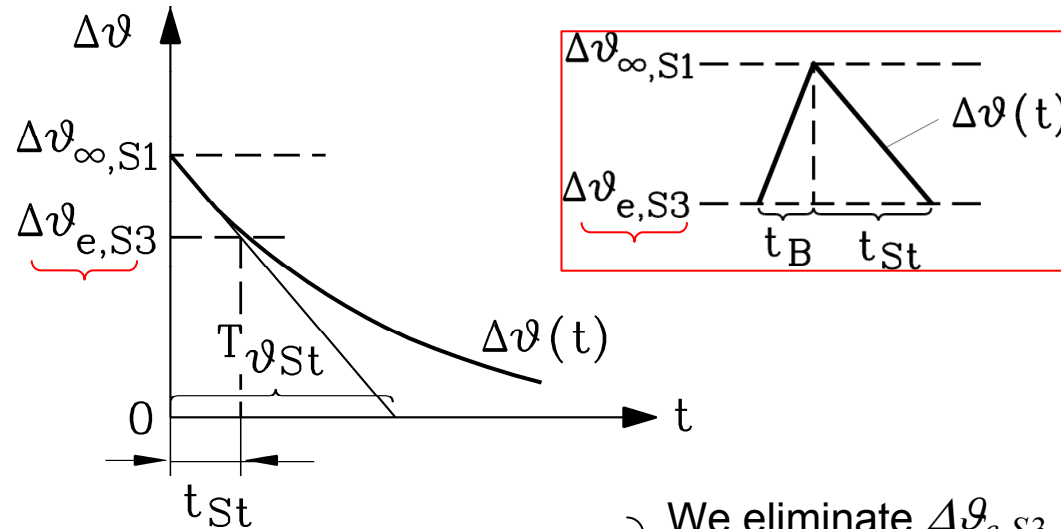
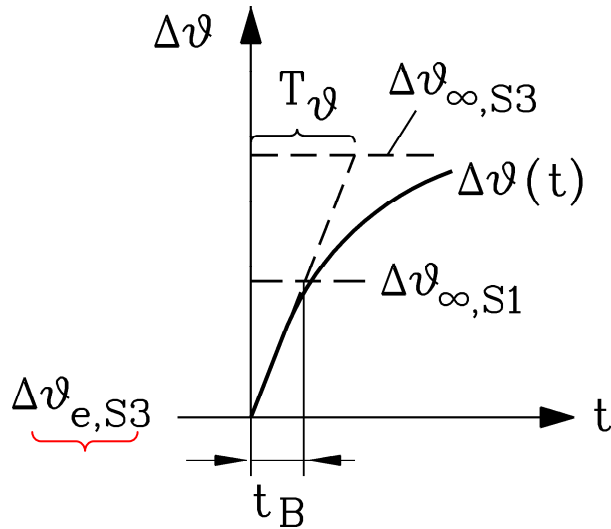
$$t_S = t_B + t_{St}$$

**Linear** instead of **exponential** temperature rise function due to  $t_B \ll T_g, t_{St} \ll T_{g,St}$



### 3. Heat transfer and cooling

#### Increased power $P_{S3}$ possible at intermittent periodic duty S3



$$\Delta \mathcal{G}_{\infty, S1} - \Delta \mathcal{G}_{e, S3} = (\Delta \mathcal{G}_{\infty, S3} - \Delta \mathcal{G}_{e, S3}) \cdot \frac{t_B}{T_g} \quad \Delta \mathcal{G}_{\infty, S1} - \Delta \mathcal{G}_{e, S3} = \Delta \mathcal{G}_{\infty, S1} \cdot \frac{t_{St}}{T_{g, St}}$$

We eliminate  $\Delta \mathcal{G}_{e, S3}$  and get:

$$\frac{\Delta \mathcal{G}_{\infty, S3}}{\Delta \mathcal{G}_{\infty, S1}} = 1 + \frac{T_g \cdot t_{St}}{T_{g, St} \cdot t_B} - \frac{t_{St}}{T_{g, St}}$$

- By taking **linear** instead of **exponential** temperature rise and fall we obtain:

$$\frac{P_{S3}}{P_{S1}} = \frac{I_{s, S3}}{I_{s, S1}} = \sqrt{\frac{P_{d, S3}}{P_{d, S1}}} = \sqrt{\frac{\Delta \mathcal{G}_{\infty, S3}}{\Delta \mathcal{G}_{\infty, S1}}} = \sqrt{1 + \frac{T_g \cdot t_{St}}{T_{g, St} \cdot t_B} - \frac{t_{St}}{T_{g, St}}}$$

### 3. Heat transfer and cooling

#### Increased power $P_{S3}$ possible at intermittent periodic duty S3



#### Example:

500 kW cage induction motor, shaft mounted fan:

Thermal time constants  $T_g = 40$  min,  $T_{g,St} = 80$  min.

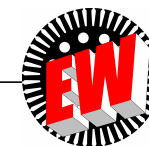
Motor shall be operated in S3 duty with

- operation time  $t_B = 2$  min, stand still time  $t_{St} = 3$  min, both  $\ll T_g, T_{g,St}$ .

$$- t_B / t_S = 2 / (2 + 3) = 2 / 5 = \underline{\underline{40\%}}$$

$$- \frac{P_{S3}}{P_{S1}} = \sqrt{1 + \frac{T_g \cdot t_{St}}{T_{g,St} \cdot t_B} - \frac{t_{St}}{T_{g,St}}} = \sqrt{1 + \frac{40 \cdot 3}{80 \cdot 2} - \frac{3}{80}} = \sqrt{1.71} = \underline{\underline{1.31}}$$

Motor power may be increased for S3-operation by 31% up to 655 kW.



# 3. Heat transfer and cooling

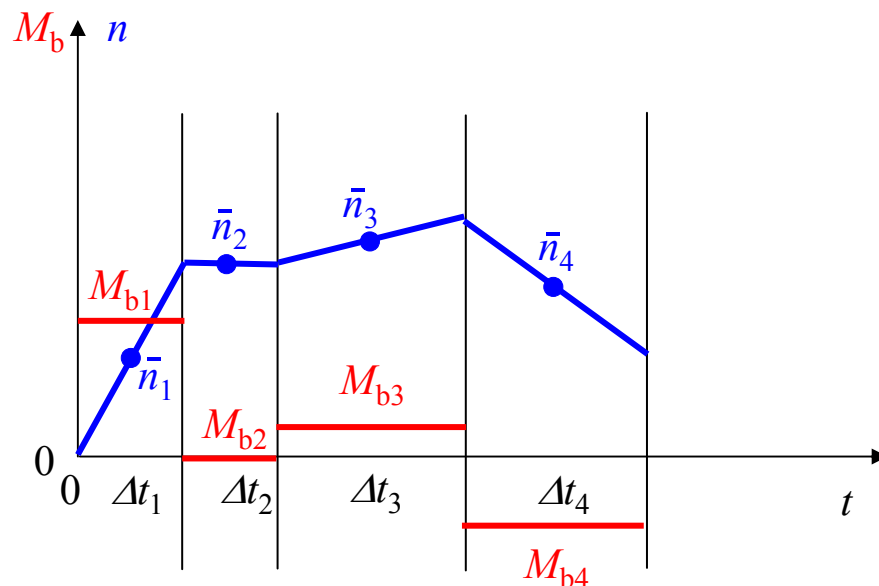
## Equivalent thermal torque $M_{eff}$ (1)

- **Arbitrary dynamic duty cycle:**

$K$  different  $n_i$ - $M_i$ -load points with short load durations  $\Delta t_i \ll T_g$  each,  $i = 1, \dots, K$ :

- $\Delta t_i$  “short” compared to the thermal time constant  $T_g$ :  $\Delta t_i / T_g \ll 1$

- Estimate of winding temperature via the method of „equivalent thermal torque“  $M_{eff}$



- **Torque  $M_e$**  ~ current x magnetic flux =  $I \cdot \Phi$
- **Losses  $P_d$** : mainly  $I^2 \cdot R \sim I^2$
- **Temperature rise** prop. to losses:  $\Delta \vartheta \sim P_d$
- Load cycle with  $K$  time sections  $\Delta t_i$ ,  $i = 1, \dots, K$ :
- **Duration of load cycle:**  $T = \Delta t_1 + \Delta t_2 + \dots + \Delta t_K$
- **Averaged speed** during load cycle:

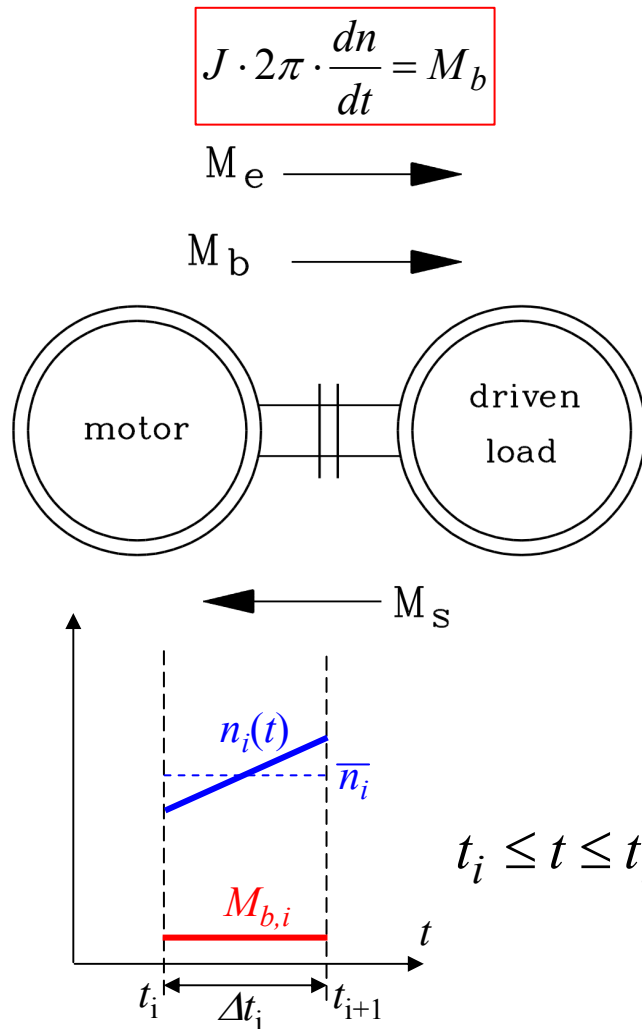
$$n_{av} = \frac{1}{T} \cdot (|\bar{n}_1| \cdot \Delta t_1 + |\bar{n}_2| \cdot \Delta t_2 + \dots + |\bar{n}_K| \cdot \Delta t_K)$$

$$M_{eff} = \sqrt{\frac{1}{T} \cdot (M_{e1}^2 \cdot \Delta t_1 + M_{e2}^2 \cdot \Delta t_2 + \dots + M_{eK}^2 \cdot \Delta t_K)}$$



### 3. Heat transfer and cooling

## Accelerating/braking torque calculation $M_b$



- $M_e$ : Electromagnetic torque
- $M_s > 0$  at  $n > 0$  and  $M_s < 0$  at  $n < 0$ : Shaft torque of load
- $M_b$ : Accelerating torque
- $M_d > 0$  at  $n > 0$  and  $M_d < 0$  at  $n < 0$ :  
Braking torque due to machine losses (friction, ... )

$$M_b = M_e - M_d - M_s$$

$$M_b > 0: \text{Acceleration: } dn/dt > 0$$

$$M_b = 0: \text{Constant speed: } dn/dt = 0$$

$$M_b < 0: \text{Deceleration (braking): } dn/dt < 0$$

$$M_s = 0: \text{No-load operation}$$

$$t_i \leq t \leq t_i + \Delta t_i : M_{b,i} = \text{const.} : n_i(t) = n(t_i) + (M_{b,i} / (J \cdot 2\pi)) \cdot t$$

$$M_{b,i} = M_{e,i} - M_{d,i} - M_{s,i}$$

### 3. Heat transfer and cooling

#### Equivalent thermal torque $M_{eff}$ (2)

- **r.m.s. current during duty cycle:**  $I_{rms} = \sqrt{\frac{1}{T} \cdot (I_1^2 \cdot \Delta t_1 + I_2^2 \cdot \Delta t_2 + \dots + I_K^2 \cdot \Delta t_K)}$
- **Losses during duty cycle:**  $P_d = 3 \cdot R \cdot I_{rms}^2 \sim \Delta \mathcal{G}_{Cu}$
- **Equivalent thermal torque:**  $M_{eff} \sim I_{rms} \cdot \Phi$  (flux  $\Phi$  assumed to be constant, e.g. PM flux)

$$M_{eff} = \sqrt{\frac{1}{T} \cdot (M_{e1}^2 \cdot \Delta t_1 + M_{e2}^2 \cdot \Delta t_2 + \dots + M_{eK}^2 \cdot \Delta t_K)}$$

- **Result:**

If  $M_{eff}$  and  $n_{av}$  are below the rated values  $M_N$  &  $n_N$ , then we can expect, that  $\mathcal{G}_{Cu} < \mathcal{G}_{Cu,lim}$  !

$$M_{eff} < M_N, n_{av} < n_N \Rightarrow \mathcal{G}_{Cu} < \mathcal{G}_{Cu,lim}$$

- For more detailed calculation **the transient heat source plot** is needed!

### 3. Heat transfer and cooling

#### Example: Equivalent torque of PM synchronous motor (1)



#### Data:

Rated shaft torque  $M_N = 17.5$  Nm, maximum shaft torque  $M_{e,max} = 42$  Nm

Loss torque (e.g. friction losses), assumed as independent from speed:  $M_d = 2.73$  Nm

Rated speed  $n_N = 1500$ /min, maximum speed  $n_{max} = 3000$ /min

#### **Electromagnetic torque $M_e$ :**

Rated load torque:  $M_s = 17.5$  Nm

At braking operation:

Loss torque reduces necessary braking torque:  $M_{b,e} = M_e - M_d < 0$

No-load motor operation:  $M_e = M_d$

**Electromagnetic torque  $M_e$**   $\sim$  current  $\cdot$  magnetic flux =  $I \cdot \Phi$

The electromagnetic torque  $M_e$  has to be used for the determination of  $M_{eff}$  !



### 3. Heat transfer and cooling

#### Example: Equivalent torque of PM synchronous motor (2)

$i$		$\Delta t_i / s$	$n/\text{min}^{-1}$	$ \bar{n}_i  \text{ min}^{-1}$	$M_{s,i}/\text{Nm}$	$M_{e,i}/\text{Nm}$
1	Speed up with $M_{e,\max}$ from $n = 0$ to $n_{\max}$	0.12	0 ... 3000	1500	0	$42 + 2.73 = 44.73$
2	Rotate with $M_d$ at $n_{\max}$ for 0.6 s	0.6	3000	3000	0	2.73
3	Braking with $-M_{e,\max}$ to working speed $n$	0.08*)	3000 ... 1000	2000	0	$-42 + 2.73 = -39.27$
4	Load torque $M_N$ at working speed for 3 s	3	1000	1000	17.5	$17.5 + 2.73 = 20.23$
5	Braking with $-M_{e,\max}$ to stand still $n = 0$	0.04**)	1000 ... 0	500	0	-39.27
6	Motor stop for 0.5 s	0.5	0	0	0	0
7	Speed up with $-M_{e,\max}$ from $n = 0$ to $-n_{\max}$	0.12	0 ... -3000	1500	0	$-42 - 2.73 = -44.73$
8	Rotate with $-M_d$ at $-n_{\max}$ for 1.5 s	1.5	-3000	3000	0	-2.73
9	Braking with $M_{e,\max}$ to stand still $n = 0$	0.12	-3000 ... 0	1500	0	$42 - 2.73 = 39.27$
10	Motor stop for 3 s	3	0	0	0	0
	<b>Duration of duty cycle <math>T = 9.08</math> s</b>	<b>9.08</b>		<b>1100</b>		<b><math>M_{\text{eff}} = 15.2</math> Nm</b>

\*)  $(2/3) \cdot 0.12 = 0.08$  s

\*\*\*)  $(1/3) \cdot 0.12 = 0.04$  s

$M_{\text{eff}} = 15.2 \text{ Nm} < M_N = 17.5 \text{ Nm}$

$n_{\text{av}} = 1100/\text{min} < n_N = 1500/\text{min}$

The motor winding temperature should be well below the admissible limit!

## Summary: Simplified calculation of temperature rise

- Duty types are ruled by the thermal time constant  $T_g$  of „single-body“ problem
- Only duty types S1, S2, S3 treated here
- Temperature rise for steady-state, short-time & intermittent operation derived
- The method of equivalent thermal torque  $M_{\text{eff}}$  may be used for dynamic load cycles, if  $\Delta t_i \ll T_g$